



September 10, 2021

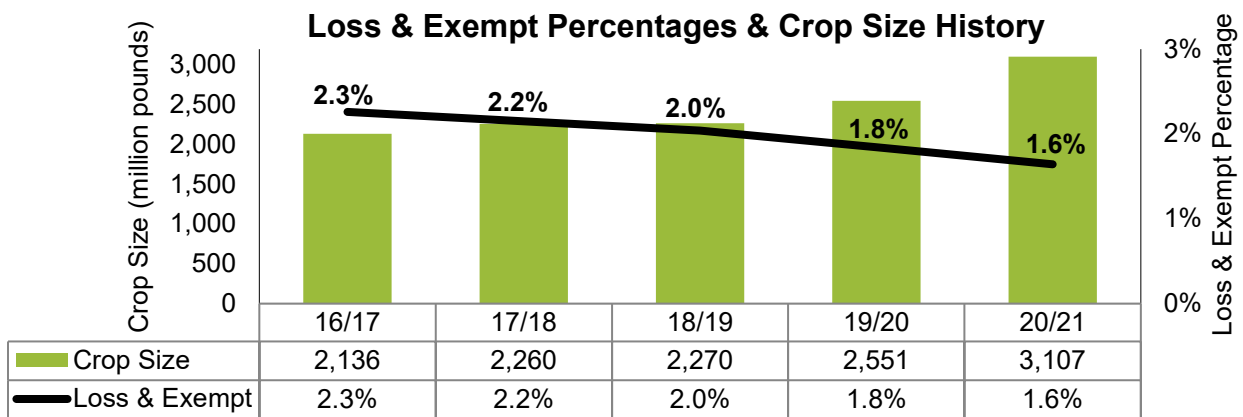
Dear Industry Members,

Please note that the Beginning Inventory/Carry-in figure for 8/1/2021 reflects the actual Loss & Exempt (L&E) figure for the 2020/2021 crop year. The actual L&E of 1.64% versus the 2% forecasted L&E figure resulted in a positive adjustment of 11,328,393 pounds.

The restated 8/1/2021 beginning inventory is 608,137,394 pounds.

The July 2021 Carry-out from the July 2021 Position Report compared to actual:

	Actual		July 2021 PosRpt	
Beginning Inventory	450,122,464		450,122,464	
Receipts	3,106,951,935		3,106,951,935	
Loss & Exempt	(50,810,646)	1.64%	(62,139,039)	2.0% Forecast
Total Supply	3,506,263,753		3,494,935,360	
Shipments	(2,898,126,359)		(2,898,126,359)	
Equals Ending Inventory	608,137,394		596,809,001	11,328,393



The five year average for L&E is 2.0%.

NOTE: Per Board of Directors approval, beginning with the August 2021 Position Report, USDA Incomings will be downloaded approximately 3 business days prior to the publication date. Previously USDA Incomings were downloaded on/near the first business day of the month following the reporting period. Downloading USDA incomings at a later date will more accurately capture the previous month's receipts. However, it may cause USDA Incomings to further outpace ABC Form 1 Receipts on the Quality Control Receipts Report. Under this new practice, the variance between the two receipts may be greater initially but should narrow after the primary receiving months have passed.

Best regards,

Bryce Spycher
 Manager, Marketing Order Services

Almond Industry Position Report

AUGUST 2021

2021-2022 Crop Year

<u>Salable</u>	<u>Forecast</u> <u>Million Lbs.</u>	<u>2021-2022</u>	<u>2020-2021</u>	<u>% Change</u>
		<u>08/01 - 08/31</u> <u>Kernel Wt.</u>	<u>08/01 - 08/31</u> <u>Kernel Wt.</u>	
1. Carryin August 1, 2021	608.1	608,137,394	450,122,464	35.10%
2. Crop Receipts to Date	2,800.0	311,548,734	272,130,185	14.49%
3. [2% Loss and Exempt]	<u>(56.0)</u>	<u>(6,230,975)</u>	<u>(5,442,604)</u>	
4. New Crop Marketable (2-3)	2,744.0	305,317,759	266,687,581	14.49%
5. [Reserve]	n/a	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>3,352.1</u>	<u>913,455,153</u>	<u>716,810,045</u>	27.43%

Shipments by Handlers

7. Domestic	798.6	66,557,215	65,928,863	0.95%
8. Export	<u>2,053.5</u>	<u>140,796,624</u>	<u>127,123,147</u>	10.76%
9. Total Shipments	2,852.1	<u>207,353,839</u>	<u>193,052,010</u>	7.41%
10. Forecasted Carryout	<u>500.0</u>			
11. Computed Inventory (6-9)		<u>706,101,314</u>	<u>523,758,035</u>	34.81%

Commitments (sold, not delivered)**

12. Domestic		273,383,998	412,966,371	-33.80%
13. Export		<u>442,866,582</u>	<u>642,622,347</u>	-31.08%
14. Total Committed Shipments		<u>716,250,580</u>	<u>1,055,588,718</u>	-32.15%
15. Uncommitted Inventory (11-14)		<u>-10,149,266</u>	<u>-531,830,683</u>	-98.09%

**Handlers reporting commitments represent 96% of the 2020/2021 crop

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

		2021-2022 Crop Year		2020-2021 Crop Year		
		08/01 - 08/31	08/01 - 08/31	08/01 - 08/31	08/01 - 08/31	
DOMESTIC	Shelled	43,488,043	43,488,043	38,011,535	38,011,535	
	Manufactured	31,598,682	31,598,682	31,826,613	31,826,613	
	Products	404,977	404,977	474,563	474,563	
	Inshell	305,885	305,885	15,272	15,272	
	(Interhandler Transfers)	(5,609,340)	(5,609,340)	(3,072,641)	(3,072,641)	
	(Industry Purchases)	<u>(3,631,032)</u>	<u>(3,631,032)</u>	<u>(1,326,479)</u>	<u>(1,326,479)</u>	
	Total:	<u>66,557,215</u>	<u>66,557,215</u>	32%	<u>65,928,863</u>	<u>65,928,863</u> 34%
EXPORT	Shelled	91,486,046	91,486,046	71,688,202	71,688,202	
	Manufactured	11,962,432	11,962,432	10,388,200	10,388,200	
	Products	265,203	265,203	50,813	50,813	
	Inshell	<u>37,082,943</u>	<u>37,082,943</u>	<u>44,995,932</u>	<u>44,995,932</u>	
	Total:	<u>140,796,624</u>	<u>140,796,624</u>	68%	<u>127,123,147</u>	<u>127,123,147</u> 66%
NET SHIPMENTS		<u>207,353,839</u>	<u>207,353,839</u>	100%	<u>193,052,010</u>	<u>193,052,010</u> 100%
EXEMPT/INEDIBLE SHIPMENTS		<u>1,056,794</u>	<u>1,056,794</u>		<u>1,422,456</u>	<u>1,422,456</u>

Global Percent Total Shipments	2021/22 vs. 2020/21 YTD +/-	World Region Destination	2021 - 2022 - Current			2021 - 2022 - YTD			2020 - 2021 - Current			2020 - 2021 - YTD		
			Current Month - August, 2021			August 1 through August 31, 2021			Current Month - August, 2020			August 1 through August 31, 2020		
			SHELLED	NKW	Month TOTAL	SHELLED	NKW	YTD TOTAL	SHELLED	NKW	Month TOTAL	SHELLED	NKW	YTD TOTAL
			74%	26%	100%	74%	26%	100%	65%	35%	100%	65%	35%	100%
5%		NORTH AMERICA												
	1%	Canada	5,548,450	0	5,548,450	5,548,450	0	5,548,450	5,471,068	0	5,471,068	5,471,068	0	5,471,068
	25%	Mexico	2,623,149	0	2,623,149	2,623,149	0	2,623,149	2,100,247	0	2,100,247	2,100,247	0	2,100,247
	8%	Ttl NORTH AMERICA	8,171,599	0	8,171,599	8,171,599	0	8,171,599	7,586,315	0	7,586,315	7,586,315	0	7,586,315
		LATIN AMERICA/CARIBBEAN												
	-55%	Brazil	485,053	0	485,053	485,053	0	485,053	1,077,803	0	1,077,803	1,077,803	0	1,077,803
	30%	Chile	896,042	0	896,042	896,042	0	896,042	691,250	0	691,250	691,250	0	691,250
	-53%	Colombia	306,000	0	306,000	306,000	0	306,000	653,000	0	653,000	653,000	0	653,000
	-24%	Ttl LATIN AMERICA/CARIBB	2,492,780	0	2,492,780	2,492,780	0	2,492,780	3,271,367	0	3,271,367	3,271,367	0	3,271,367
	-2%	Total AMERICAS	10,664,379	0	10,664,379	10,664,379	0	10,664,379	10,857,682	0	10,857,682	10,857,682	0	10,857,682
	30%		NORTHEAST ASIA											
		56%	China/HongKong	3,429,023	3,551,286	6,980,309	3,429,023	3,551,286	6,980,309	2,488,117	1,989,347	4,477,464	2,488,117	1,989,347
72%		Japan	4,743,741	0	4,743,741	4,743,741	0	4,743,741	2,753,364	0	2,753,364	2,753,364	0	2,753,364
121%		South Korea	6,468,926	0	6,468,926	6,468,926	0	6,468,926	2,923,636	0	2,923,636	2,923,636	0	2,923,636
265%		Taiwan	580,508	0	580,508	580,508	0	580,508	159,000	0	159,000	159,000	0	159,000
82%		Ttl NORTHEAST ASIA	15,222,198	3,551,286	18,773,484	15,222,198	3,551,286	18,773,484	8,324,117	1,989,347	10,313,464	8,324,117	1,989,347	10,313,464
		SOUTHEAST ASIA												
109%		Indonesia	897,672	0	897,672	897,672	0	897,672	428,974	0	428,974	428,974	0	428,974
93%		Singapore	274,151	0	274,151	274,151	0	274,151	141,950	0	141,950	141,950	0	141,950
-19%		Thailand	596,400	0	596,400	596,400	0	596,400	733,800	0	733,800	733,800	0	733,800
260%		Vietnam	3,112,072	0	3,112,072	3,112,072	0	3,112,072	863,840	0	863,840	863,840	0	863,840
94%		Ttl SOUTHEAST ASIA	5,234,809	0	5,234,809	5,234,809	0	5,234,809	2,692,266	0	2,692,266	2,692,266	0	2,692,266
		SOUTH/CENTRAL ASIA												
-10%		India	3,749,403	32,834,523	36,583,926	3,749,403	32,834,523	36,583,926	153,250	40,387,837	40,541,087	153,250	40,387,837	40,541,087
19%		Pakistan	314,050	184,202	498,252	314,050	184,202	498,252	196,000	221,522	417,522	196,000	221,522	417,522
-10%		Ttl SOUTH/CENTRAL ASIA	4,415,453	33,018,725	37,434,178	4,415,453	33,018,725	37,434,178	1,108,500	40,626,954	41,735,454	1,108,500	40,626,954	41,735,454
		AUSTRALASIA/OCEANIA												
-49%		Ttl AUSTRALASIA/OCEANIA	414,758	0	414,758	414,758	0	414,758	814,752	0	814,752	814,752	0	814,752
11%	Total ASIA-PACIFIC	25,287,218	36,570,011	61,857,229	25,287,218	36,570,011	61,857,229	12,939,635	42,616,301	55,555,936	12,939,635	42,616,301	55,555,936	
28%		WESTERN EUROPE												
	72%	Belgium	1,578,000	0	1,578,000	1,578,000	0	1,578,000	917,750	0	917,750	917,750	0	917,750
	44%	Denmark	1,009,719	0	1,009,719	1,009,719	0	1,009,719	701,800	0	701,800	701,800	0	701,800
	-13%	France	2,315,799	0	2,315,799	2,315,799	0	2,315,799	2,652,700	0	2,652,700	2,652,700	0	2,652,700
	43%	Germany	13,480,382	0	13,480,382	13,480,382	0	13,480,382	9,458,496	0	9,458,496	9,458,496	0	9,458,496
	25%	Greece	748,000	0	748,000	748,000	0	748,000	552,650	47,808	600,458	552,650	47,808	600,458
	-20%	Italy	5,662,799	91,296	5,754,095	5,662,799	91,296	5,754,095	7,065,000	95,413	7,160,413	7,065,000	95,413	7,160,413
	31%	Netherlands	7,741,481	0	7,741,481	7,741,481	0	7,741,481	5,907,177	0	5,907,177	5,907,177	0	5,907,177
	-13%	Norway	968,000	0	968,000	968,000	0	968,000	1,110,012	0	1,110,012	1,110,012	0	1,110,012
	10%	Spain	17,091,242	15,642	17,106,884	17,091,242	15,642	17,106,884	15,506,133	31,707	15,537,840	15,506,133	31,707	15,537,840
	30%	Sweden	610,400	0	610,400	610,400	0	610,400	469,911	0	469,911	469,911	0	469,911
	0%	United Kingdom	2,517,105	0	2,517,105	2,517,105	0	2,517,105	2,521,050	0	2,521,050	2,521,050	0	2,521,050
	14%	Ttl WESTERN EUROPE	54,121,182	106,938	54,228,120	54,121,182	106,938	54,228,120	47,313,329	174,928	47,488,257	47,313,329	174,928	47,488,257
		CENTRAL/EASTERN EUROPE												
	17%	Croatia	307,000	0	307,000	307,000	0	307,000	262,000	0	262,000	262,000	0	262,000
	-27%	Estonia	571,950	0	571,950	571,950	0	571,950	788,000	0	788,000	788,000	0	788,000
	-23%	Lithuania	440,000	0	440,000	440,000	0	440,000	572,000	0	572,000	572,000	0	572,000
	-37%	Poland	381,757	0	381,757	381,757	0	381,757	601,600	0	601,600	601,600	0	601,600
	15%	Ukraine	396,000	0	396,000	396,000	0	396,000	343,000	0	343,000	343,000	0	343,000
	-17%	Ttl CENTRAL/EASTERN EURO	2,836,707	0	2,836,707	2,836,707	0	2,836,707	3,426,618	0	3,426,618	3,426,618	0	3,426,618
12%	Total EUROPE	56,957,889	106,938	57,064,827	56,957,889	106,938	57,064,827	50,739,947	174,928	50,914,875	50,739,947	174,928	50,914,875	

Global Percent Total Shipments	2021/22 vs. 2020/21 YTD + / -	World Region Destination	2021 - 2022 - Current			2021 - 2022 - YTD			2020 - 2021 - Current			2020 - 2021 - YTD		
			Current Month - August, 2021			August 1 through August 31, 2021			Current Month - August, 2020			August 1 through August 31, 2020		
			SHELLED 74%	NKW INSHELL 26%	Month TOTAL 100%	SHELLED 74%	NKW INSHELL 26%	YTD TOTAL 100%	SHELLED 65%	NKW INSHELL 35%	Month TOTAL 100%	SHELLED 65%	NKW INSHELL 35%	YTD TOTAL 100%
		MIDDLE EAST												
	16%	Jordan	970,000	0	970,000	970,000	0	970,000	802,000	31,950	833,950	802,000	31,950	833,950
	129%	Saudi Arabia	387,000	0	387,000	387,000	0	387,000	169,160	0	169,160	169,160	0	169,160
	20%	Turkey	1,565,000	342,320	1,907,320	1,565,000	342,320	1,907,320	570,016	1,016,171	1,586,187	570,016	1,016,171	1,586,187
	27%	United Arab Emirates	5,423,650	63,674	5,487,324	5,423,650	63,674	5,487,324	3,207,800	1,123,930	4,331,730	3,207,800	1,123,930	4,331,730
	19%	TII MIDDLE EAST	<u>8,870,650</u>	<u>405,994</u>	<u>9,276,644</u>	<u>8,870,650</u>	<u>405,994</u>	<u>9,276,644</u>	<u>5,570,476</u>	<u>2,204,703</u>	<u>7,775,179</u>	<u>5,570,476</u>	<u>2,204,703</u>	<u>7,775,179</u>
		NORTH AFRICA												
	600%	Algeria	308,000	0	308,000	308,000	0	308,000	44,000	0	44,000	44,000	0	44,000
	-8%	Morocco	1,097,650	0	1,097,650	1,097,650	0	1,097,650	1,190,250	0	1,190,250	1,190,250	0	1,190,250
	15%	TII NORTH AFRICA	<u>1,625,650</u>	<u>0</u>	<u>1,625,650</u>	<u>1,625,650</u>	<u>0</u>	<u>1,625,650</u>	<u>1,410,250</u>	<u>0</u>	<u>1,410,250</u>	<u>1,410,250</u>	<u>0</u>	<u>1,410,250</u>
		SUB-SAHARAN AFRICA												
	-54%	South Africa	273,920	0	273,920	273,920	0	273,920	597,825	0	597,825	597,825	0	597,825
	-49%	TII SUB-SAHARAN AFRICA	<u>307,895</u>	<u>0</u>	<u>307,895</u>	<u>307,895</u>	<u>0</u>	<u>307,895</u>	<u>609,225</u>	<u>0</u>	<u>609,225</u>	<u>609,225</u>	<u>0</u>	<u>609,225</u>
5%	14%	Total MIDDLE EAST/AFRICA	10,804,195	405,994	11,210,189	10,804,195	405,994	11,210,189	7,589,951	2,204,703	9,794,654	7,589,951	2,204,703	9,794,654
	11%	TOTAL EXPORTS	103,713,681	37,082,943	140,796,624	103,713,681	37,082,943	140,796,624	82,127,215	44,995,932	127,123,147	82,127,215	44,995,932	127,123,147
32%	1%	TOTAL DOMESTIC			66,557,215			66,557,215			65,928,863			65,928,863
100%	7%	GRAND TOTAL SHIPMENTS			207,353,839			207,353,839			193,052,010			193,052,010



**Almond Board of California Almond Board
Quality Control Receipts Report
Industry Summary**

August 1, 2021 through August 31, 2021

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	1,160,562	2,235,616	37,036	0.37%	1.66%
Avalon	15,790	56,213	321	0.01%	0.57%
Bennett-Hickman	0	0	0	0.00%	0.00%
Butte	77,712	106,464	2,233	0.02%	2.10%
Butte/Padre	791,642	1,368,111	12,406	0.25%	0.91%
Capitola	0	0	0	0.00%	0.00%
Carmel	87,517	243,729	2,840	0.03%	1.17%
Folsom	0	741,351	35,535	0.00%	4.79%
Fritz	0	0	0	0.00%	0.00%
Independence	61,331,397	76,395,882	1,434,840	19.69%	1.88%
Livingston	31,637	87,785	931	0.01%	1.06%
Marchini	0	0	0	0.00%	0.00%
Marcona	0	0	0	0.00%	0.00%
Mission	0	0	0	0.00%	0.00%
Mixed	1,822,970	2,805,891	159,880	0.59%	5.70%
Monarch	0	0	0	0.00%	0.00%
Monterey	456,173	518,806	5,509	0.15%	1.06%
Morley	0	2,097	11	0.00%	0.52%
Neplus	3,134	260,291	3,760	0.00%	1.44%
Nonpareil	238,082,609	303,713,563	5,483,531	76.42%	1.81%
Padre	130,439	201,234	1,604	0.04%	0.80%
Peerless	0	0	0	0.00%	0.00%
Price	106,070	183,457	2,105	0.03%	1.15%
Ruby	0	0	0	0.00%	0.00%
Shasta	1,553,895	2,002,594	24,915	0.50%	1.24%
Sonora	127,277	446,968	10,706	0.04%	2.40%
Supareil	125,976	232,915	3,658	0.04%	1.57%
Winters	48,041	79,419	582	0.02%	0.73%
Wood Colony	5,491,343	7,397,213	106,863	1.76%	1.44%
Major Varieties Sub Total	311,444,184	399,079,599	7,329,266	99.97%	1.84%
Minor Varieties Sub Total	104,550	389,872	18,800	0.03%	4.82%
Grand Total All Varieties	311,548,734	399,469,471	7,348,066	100.00%	1.84%

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA Incoming Certificates**

Almond Board of California
Record Breaking History
Million Pounds

Domestic	21/22 vs. 20/21	21/22	20/21	19/20	18/19	17/18	16/17	15/16	14/15	13/14	12/13
August	1.0%	66.56	65.93	62.45	67.05	67.25	58.80	53.98	51.14	50.67	48.28
September			63.58	54.35	50.08	50.44	58.20	50.60	48.48	49.63	37.29
October			73.76	62.55	68.18	63.91	60.11	50.50	64.23	59.42	61.10
November			67.69	60.70	64.22	61.12	52.25	48.80	51.56	58.86	54.45
December			60.76	57.49	53.38	52.97	49.17	42.82	48.13	47.14	39.15
January			58.76	71.17	65.30	60.18	57.29	44.99	53.07	52.25	44.65
February			70.23	64.36	58.41	53.75	51.81	51.11	49.27	54.47	43.18
March			71.26	79.67	60.71	63.28	56.20	41.70	56.26	57.01	52.20
April			70.07	77.70	67.67	73.30	50.77	50.95	58.74	50.87	51.36
May			69.89	57.15	66.16	66.29	58.60	53.36	52.35	54.64	54.31
June			65.25	58.50	57.15	62.28	65.30	53.36	54.31	53.35	51.28
July			70.89	68.15	62.87	59.95	57.47	51.03	51.86	53.50	51.15
Total	0.95%	66.56	808.08	774.25	741.17	734.73	675.96	593.19	639.40	641.81	588.40

Export	21/22 vs. 20/21	21/22	20/21	19/20	18/19	17/18	16/17	15/16	14/15	13/14	12/13
August	10.8%	140.80	127.12	85.28	87.18	101.32	111.22	72.19	90.55	97.26	91.37
September			197.39	141.89	118.77	140.14	143.36	92.38	114.55	127.48	118.56
October			235.92	202.95	178.93	182.58	175.44	112.08	140.41	169.19	159.93
November			195.49	175.19	173.41	167.34	135.26	91.72	94.00	139.58	129.54
December			196.14	148.47	146.22	151.59	107.05	92.60	100.00	110.46	120.10
January			135.53	149.32	144.31	133.32	108.51	84.25	62.30	108.03	111.87
February			163.97	137.42	128.54	136.38	100.46	103.94	90.71	94.87	116.83
March			195.39	128.56	124.24	130.67	121.99	119.38	133.88	94.28	88.44
April			179.84	103.50	109.34	103.10	101.21	116.59	92.36	86.85	78.16
May			149.51	96.74	112.56	92.01	112.09	124.71	87.25	89.09	77.25
June			155.24	116.86	108.02	94.49	111.75	120.66	96.49	99.48	86.00
July			158.50	111.98	91.32	83.86	96.49	87.55	70.65	79.01	100.01
Total	10.76%	140.80	2,090.05	1,598.16	1,522.85	1,516.79	1,424.83	1,218.05	1,173.14	1,295.58	1,278.05

Net	21/22 vs. 20/21	21/22	20/21	19/20	18/19	17/18	16/17	15/16	14/15	13/14	12/13
August	7.4%	207.35	193.05	147.73	154.23	168.57	170.02	126.17	141.69	147.93	139.65
September			260.97	196.24	168.85	190.58	201.56	142.98	163.02	177.11	155.85
October			309.68	265.50	247.11	246.49	235.55	162.58	204.64	228.61	221.03
November			263.18	235.90	237.63	228.46	187.51	140.52	145.56	198.45	183.99
December			256.90	205.96	199.60	204.56	156.22	135.42	148.14	157.60	159.24
January			194.29	220.50	209.61	193.50	165.80	129.24	115.37	160.27	156.52
February			234.21	201.78	186.95	190.13	152.26	155.05	139.98	149.34	160.02
March			266.65	208.22	184.95	193.95	178.19	161.08	190.14	151.29	140.64
April			249.91	181.19	177.01	176.40	151.98	167.55	151.09	137.72	129.52
May			219.41	153.89	178.72	158.30	170.69	178.07	139.60	143.73	131.56
June			220.50	175.37	165.17	156.76	177.05	174.01	150.80	152.82	137.28
July			229.39	180.13	154.19	143.81	153.97	138.58	122.51	132.51	151.16
Total	7.41%	207.35	2,898.13	2,372.41	2,264.02	2,251.52	2,100.79	1,811.24	1,812.53	1,937.38	1,866.45