



ALMOND INDUSTRY POSITION REPORT
August 1990

	<u>1990-91</u> <u>Forecast</u>	<u>1990-91</u> <u>7/1-08/31</u>	<u>1989-90</u> <u>7/1-08/31</u>
	mil lbs	pounds kernel wt.	pounds kernel wt.
1. Carryin 7/1/90	202.0	202,704,686	270,061,236
2. Receipts, 1990 crop	655.0	35,566,466	58,524,508
3. Loss and exempt (4%)	26.0	1,422,658	2,926,225 <u>1/</u>
4. New crop marketable (2 - 3)	629.0	34,143,808	55,598,283
5. Reserve (35% x 4)	220.0	11,950,332	n/a <u>2/</u>
6. Total Supply (1 + 4 - 5)	624.0	224,898,162	325,659,519
Salable			
Shipments by Handlers			
7. Domestic	190.0	29,445,310	29,452,074
8. Export	375.0	40,096,145	53,004,356
9. Total	565.0	69,541,455	82,456,430
10. Estimated Carryout 06/30/91	59.0	n/a	n/a
11. Computed inventory (6 - 9)	n/a	155,356,707	243,203,089
Commitments (sold, not delivered)			
12. Domestic		59,699,933	64,484,340
13. Export		121,200,446	86,929,670
14. Total		180,900,379	151,414,010
15. Uncommitted inventory (11 - 14)		-25,543,672	91,789,079
New sales, current month			
16. Domestic		13,814,997	43,214,622
17. Export		41,131,638	69,250,113
18. Total		54,946,635	112,464,735
Reserve			
19. Shipments		n/a	n/a
20. Commitments		n/a	n/a

1/ computed at 5%

2/ computed at 0%

Monthly report of salable handler shipments:

		<u>1990-91</u>		<u>1989-90</u>	
		<u>08/1-08/31</u>	<u>7/1-08/31</u>	<u>08/1-08/31</u>	<u>7/1-08/31</u>
Domestic					
Shelled	kernel wt	9,188,429	17,947,682	12,035,146	17,665,781
Manufactured	kernel wt	5,838,380	11,499,900	6,314,778	11,714,844
Inshell	net wt	-28,000	-16,682	196,650	204,100
Total	kernel wt	15,017,009	29,445,310	18,418,752	29,452,074
Export					
Shelled	kernel wt	14,358,256	25,278,823	24,462,981	33,857,804
Manufactured	kernel wt	8,914,913	13,386,201	11,784,972	16,303,611
Inshell	net wt	952,760	2,413,760	2,689,730	4,175,240
Total	kernel wt	23,870,291	40,096,145	38,052,909	53,004,356
Exempt	kernel wt	1,666,446	3,238,073	1,384,014	1,755,085

Source ABC Form 25

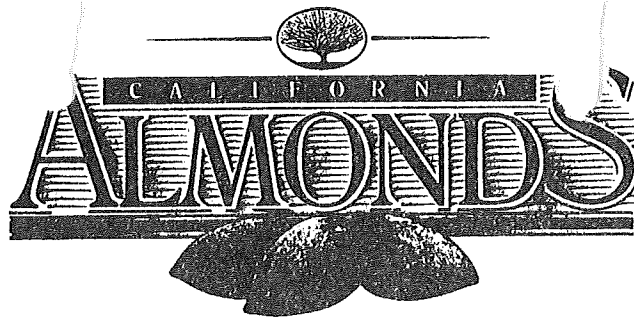
September 14, 1990

EXPORT DELIVERIES BY DESTINATION
 (Net Weight Basis)

(Named Countries Received Almonds from Three or More Handlers)

	Crop Year 1990-91		Crop Year 1989-90	
	7/1/90 thru 8/31/90	Inshell	7/1/89 thru 8/31/89	Inshell
North America				
Canada	1,732,760	0	2,315,653	0
Mexico	698,953	0	95,401	0
Total	2,431,713	0	2,411,054	0
Central America	8,160	0	9,700	0
Caribbean	19,784	0	8,967	0
South America				
Others	74,931	20,000	6,000	0
Total	74,931	20,000	6,000	0
Western Europe				
Austria	242,000	0	***	***
Belgium	***	***	1,020,225	0
Denmark	1,693,375	0	898,250	0
Finland	***	***	433,513	0
France	3,324,170	141,000	2,999,500	44,000
Greece	357,500	0	***	***
Italy	562,679	0	574,906	87,950
Netherlands	1,839,222	0	2,575,537	0
Norway	1,218,950	0	2,249,651	0
Spain	636,200	0	***	***
Sweden	1,758,750	0	2,013,253	0
Switzerland	1,473,820	0	1,626,222	0
United Kingdom	4,371,304	0	3,059,679	0
West Germany	8,845,230	170,000	16,972,097	88,000
Others	1,329,587	0	215,530	0
Total	27,652,787	311,000	34,638,363	219,950
Asia Minor				
Israel	382,259	0	288,500	0
Saudi Arabia	***	***	191,950	0
Others	399,700	88,000	352,843	10,000
Total	781,959	88,000	833,293	10,000
Eastern Europe				
Others	135,332	0	305,000	0
Total	135,332	0	305,000	0
Asia Oceania				
Hong Kong	150,548	0	242,939	0
India	114,147	1,994,760	91,076	3,945,290
Japan	4,991,771	0	8,738,470	0
Malaysia/Singapore	319,354	0	264,500	0
South Korea	758,825	0	1,078,050	0
Taiwan	546,785	0	981,749	0
Others	49,233	0	31,945	0
Total	6,930,663	1,994,760	11,428,729	3,945,290
New Zealand	140,100	0	133,889	0
Australia	702,986	0	224,683	0
Africa				
South Africa	108,168	0	***	***
Others	36,500	0	216,282	0
Total	144,668	0	216,282	0
Others	1,375	0	625	0
TOTAL DELIVERIES	39,024,458	2,413,760	50,216,585	4,175,240

*** In Others



ALMONDS RECEIVED BY HANDLERS
-Kernel Weight-

Industry Summary

	<u>Total Pounds</u> <u>07/01/90-08/31/90</u>	<u>% Total</u> <u>Receipts</u>	<u>Total Pounds</u> <u>07/01/89-08/31/89</u>	<u>% Total</u> <u>Receipts</u>
<u>Major Tonnage</u>				
Nonpareil	35,174,697	98.898	58,068,957	99.222
Mission	26	0.000	1,433	0.002
Merced	51,335	0.144	2,714	0.005
Neplus	1,008	0.003	34,784	0.059
Carmel	56,913	0.160	4,784	0.008
Peerless	12,186	0.034	16,482	0.028
Total Major Tonnage	35,296,165	99.240	58,129,154	99.324
<u>Mixed or Unknown</u>	<u>50,267</u>	<u>0.141</u>	<u>23,628</u>	<u>0.040</u>
<u>Lesser Tonnage*</u>	<u>220,034</u>	<u>0.619</u>	<u>371,726</u>	<u>0.635</u>
Total Receipts	35,566,466	100.000	58,524,508	100.000
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* California	26,196	0.074	168,152	0.287
Hashem	8,053	0.023	0	0.000
IXL	2,235	0.006	4,138	0.007
Norman	2,425	0.007	0	0.000
Price	152,386	0.428	54,042	0.092
Sauret	24,752	0.070	141,908	0.242
Thompson	3,987	0.011	3,486	0.006
	220,034	0.619	371,726	0.635

This report is subject to further verification of handler's reports.

September 14, 1990