

ALMOND BOARD OF CALIFORNIA

Post Office Box 15920
Sacramento, California 95852
Telephone (916) 338-2225, FAX (916) 338-1019

ALMOND INDUSTRY POSITION REPORT November 1990

	<u>1990-91</u> <u>Forecast</u>	<u>1990-91</u> <u>7/1-11/30</u>	<u>1989-90</u> <u>7/1-11/30</u>
	mil lbs	pounds kernel wt.	pounds kernel wt.
1. Carryin 7/1/90	202.0	202,704,686	270,061,236
2. Receipts, 1990 crop	655.0	620,680,818	459,425,224
3. Loss and exempt (4%)	26.0	24,827,232	22,971,261 <u>1/</u>
4. New crop marketable (2 - 3)	629.0	595,853,586	436,453,963
5. Reserve (35% x 4)	220.0	208,548,755	n/a <u>2/</u>
6. Total Supply (1 + 4 - 5)	624.0	590,009,517	706,515,199
Salable			
Shipments by Handlers			
7. Domestic	190.0	85,371,184	89,967,358
8. Export	375.0	161,623,451	150,162,513
9. Total	565.0	246,994,635	240,129,871
10. Estimated Carryout 06/30/91	59.0	n/a	n/a
11. Computed inventory (6 - 9)	n/a	343,014,882	466,385,328
Commitments (sold, not delivered)			
12. Domestic		126,911,471	123,335,172
13. Export		148,757,586	130,413,906
14. Total		275,669,057	253,749,078
15. Uncommitted inventory (11 - 14)		67,345,825	212,636,250
New sales, current month			
16. Domestic		10,983,293	7,542,162
17. Export		26,007,962	28,617,403
18. Total		36,991,255	36,159,565
Reserve			
19. Shipments		649,647	n/a
20. Commitments		6,231,198	n/a
21. Uncommitted (5 - 19 - 20)		201,667,910	n/a
22. Total		201,667,910	n/a

1/ computed at 5%

2/ computed at 0%

Monthly report of salable handler shipments:

		<u>1990-91</u>		<u>1989-90</u>	
		<u>11/1-11/30</u>	<u>7/1-11/30</u>	<u>11/1-11/30</u>	<u>7/1-11/30</u>
<u>Domestic</u>					
Shelled	kernel wt	10,661,432	48,424,666	11,641,264	52,188,212
Manufactured	kernel wt	6,945,902	33,616,303	7,571,076	33,856,390
Inshell	net wt	2,292,854	9,478,168	1,762,275	11,177,443
Total	kernel wt	18,411,890	85,371,184	19,830,063	89,967,358
<u>Export</u>					
Shelled	kernel wt	22,582,927	110,029,705	17,407,758	103,553,004
Manufactured	kernel wt	8,062,211	44,874,544	5,396,089	39,735,018
Inshell	net wt	2,277,200	10,976,001	1,607,900	10,446,880
Total	kernel wt	32,114,304	161,623,451	23,855,728	150,162,513
<u>Exempt</u>	kernel wt	1,237,692	4,077,085	745,342	4,727,954

Source ABC Form 25

December 14, 1990

EXPORT DELIVERIES BY DESTINATION
(Net Weight Basis)

(Named Countries Received Almonds from Three or More Handlers)

	Crop Year 1990-91		Crop Year 1989-90	
	7/1/90 thru 11/30/90	Shelled Inshell	7/1/89 thru 11/30/89	Shelled Inshell
North America				
Canada	7,487,094	315,900	7,996,883	578,170
Mexico	1,890,774	0	960,474	0
Total	9,377,868	315,900	8,957,357	578,170
Central America	29,387	0	24,440	0
Caribbean	53,143	0	33,597	0
South America				
Argentina	442,600	211,200	***	***
Brazil	174,503	157,000	***	***
Others	249,545	42,400	54,165	12,750
Total	866,648	410,600	54,165	12,750
Western Europe				
Austria	1,004,325	0	***	***
Belgium	2,640,200	0	2,949,975	0
Denmark	3,432,888	0	2,875,954	0
Finland	695,000	0	929,344	0
France	13,497,767	913,241	10,115,559	234,990
Germany	47,981,853	427,000	39,890,718	176,000
Greece	3,446,120	0	143,000	0
Italy	5,587,029	207,500	2,903,665	130,950
Netherlands	9,141,057	44,000	8,307,388	132,000
Norway	3,812,341	0	3,733,616	0
Portugal	257,000	0	***	***
Spain	2,965,200	0	628,400	0
Sweden	6,441,422	0	5,637,616	0
Switzerland	3,577,433	44,000	5,046,154	0
United Kingdom	12,649,619	0	8,580,037	0
Others	201,402	0	1,028,308	0
Total	117,330,656	1,635,741	92,769,734	673,940
Asia Minor				
Bahrain	***	***	169,086	0
Israel	1,648,029	67,000	1,310,752	22,000
Kuwait	0	0	553,227	10,000
Saudi Arabia	599,647	22,000	1,360,301	22,000
United Arab Emirates	831,100	44,000	1,758,726	194,000
Others	926,076	44,000	108,576	0
Total	4,004,852	177,000	5,260,668	248,000
Eastern Europe				
Others	675,705	0	5,219,718	0
Total	675,705	0	5,219,718	0
Asia Oceania				
Hong Kong	871,944	0	550,837	0
India	123,474	8,392,460	119,082	8,951,670
Japan	15,774,987	1,300	22,307,768	1,250
Malaysia/Singapore	957,626	0	1,320,327	0
South Korea	2,953,775	0	3,611,000	0
Taiwan	1,409,769	0	2,612,223	0
Others	184,112	7,000	177,352	600
Total	22,275,687	8,400,760	30,698,589	8,953,520
New Zealand	314,495	0	280,762	0
Australia	2,703,257	41,000	2,119,298	7,000
Africa				
South Africa	363,578	0	***	***
Others	36,500	0	451,724	0
Total	400,078	0	451,724	0
Others	1,375	0	1,250	0
TOTAL DELIVERIES	158,033,151	10,981,001	145,871,302	10,473,380
*** In Others				

Report of Reserve Shipments
By Outlet - 1990-91 Crop Year

Pounds, Kernel Weight
July 1 through November 30, 1990

Almond butter	246,218
Oil or feed	207,429
Other	<u>196,000</u>
Total	<u>649,647</u>

ALMOND BOARD OF CALIFORNIA

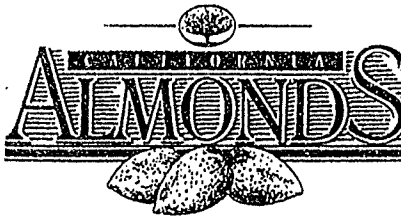
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ALMONDS RECEIVED BY HANDLERS -Kernel Weight-

Industry Summary				
	Total Pounds 07/01/90-11/30/90	% Total Receipts	Total Pounds 07/01/89-11/30/89	% Total Receipts
<u>Major Tonnage</u>				
Nonpareil	328,608,588	52.943	242,726,561	52.833
Mission	46,996,342	7.572	34,493,882	7.508
Merced	21,709,826	3.498	20,041,413	4.362
Neplus	19,693,897	3.173	15,694,678	3.416
Carmel	99,359,657	16.008	68,962,260	15.011
Peerless	10,234,939	1.649	8,295,961	1.806
<u>Total Major Tonnage</u>	526,603,249	84.843	390,214,755	84.935
<u>Mixed or Unknown</u>	10,599,929	1.708	7,992,115	1.740
<u>Lesser Tonnage*</u>	83,477,640	13.449	61,218,354	13.325
<u>Total Receipts</u>	620,680,818	100.000	459,425,224	100.000
	=====	=====	=====	=====
* Aldrich	25,627	0.004	1,719	0.000
Ballico	0	0.000	0	0.000
Bonita	0	0.000	5,854	0.001
Butte	7,642,216	1.231	6,688,359	1.456
California	21,672,405	3.492	16,620,883	3.618
Carrion	43,571	0.007	16,511	0.004
Davey	18,271	0.003	0	0.000
Dotty One	46,373	0.007	0	0.000
Drake	602,680	0.097	150,341	0.033
Emerald	30,152	0.005	32,690	0.007
Fritz	4,363,887	0.703	3,835,780	0.835
G-28	13,703	0.002	0	0.000
Harvey	1,690,580	0.272	778,148	0.169
Hashem	781,220	0.126	743,170	0.162
IXL	22,712	0.004	18,154	0.004
Jeffries	318,440	0.051	93,924	0.020
Jordanolo	13,391	0.002	2,346	0.001
K10-26	17,123	0.003	14,860	0.003
Kapareil	50,514	0.008	0	0.000
Lawrence	4,666	0.001	0	0.000
Le Grand	935,094	0.151	575,137	0.125
Long IXL	29,354	0.005	0	0.000
Milo	82,985	0.013	0	0.000
Mono	960,263	0.155	340,494	0.074
Monterey	2,342,250	0.377	1,131,441	0.246
N-73	73,156	0.012	83,559	0.018
Norman	221,461	0.036	54,111	0.012
Padre	74,822	0.012	83,192	0.018
Price	24,404,791	3.932	18,677,167	4.065
Ripon	4,202	0.001	2,004	0.000
Ruby	3,666,768	0.591	3,287,558	0.716
Sauret	850,042	0.137	686,490	0.149
Sonora	62,526	0.010	27,116	0.006
Thompson	12,208,733	1.967	7,206,108	1.569
Tioga	34,445	0.006	2,283	0.000
Tokyo	149,082	0.024	58,955	0.013
Yosemite	20,135	0.003	0	0.000
	83,477,640	13.449	61,218,354	13.325

This report is subject to further verification of handler's reports.

December 14, 1990



ALMONDS RECEIVED BY HANDLERS
-Kernel Weight-

Industry Summary

	Total Pounds 07/01/90-11/15/90	% Total Receipts	Total Pounds 07/01/89-11/15/89	% Total Receipts
<u>Major Tonnage</u>				
Nonpareil	316,651,797	53.561	234,468,086	54.565
Mission	43,552,762	7.367	29,489,373	6.863
Merced	21,210,131	3.588	18,845,359	4.386
Neplus	18,761,306	3.173	15,013,753	3.494
Carmel	93,238,138	15.771	63,909,219	14.873
Peerless	10,055,286	1.701	7,844,210	1.825
Total Major Tonnage	503,469,420	85.162	369,570,000	86.005
<u>Mixed or Unknown</u>	9,700,897	1.641	6,711,640	1.562
<u>Lesser Tonnage*</u>	<u>78,022,688</u>	<u>13.197</u>	<u>53,424,905</u>	<u>12.433</u>
Total Receipts	591,193,005	100.000	429,706,545	100.000
=====				
* Aldrich	25,627	0.004	1,719	0.000
Ballico	4,100	0.001	0	0.000
Bonita	0	0.000	5,854	0.001
Butte	6,607,849	1.118	4,745,530	1.104
California	20,430,447	3.456	15,224,956	3.543
Carrion	43,571	0.007	16,511	0.004
Davey	18,271	0.003	0	0.000
Dotty One	46,373	0.008	0	0.000
Drake	600,287	0.102	133,522	0.031
Emerald	30,152	0.005	32,690	0.008
Fritz	3,964,739	0.671	3,023,547	0.704
G-28	13,703	0.002	0	0.000
Harvey	1,403,234	0.237	650,744	0.151
Hashem	781,220	0.132	470,286	0.109
IXL	22,712	0.004	15,977	0.004
Jeffries	262,539	0.044	93,924	0.022
Jordanolo	13,391	0.002	2,346	0.001
K10-26	17,123	0.003	7,464	0.002
Kapareil	50,514	0.009	0	0.000
Lawrence	4,666	0.001	0	0.000
Le Grand	881,779	0.149	575,137	0.134
Long IXL	29,354	0.005	0	0.000
Milo	82,985	0.014	0	0.000
Mono	960,263	0.162	312,691	0.073
Monterey	2,232,767	0.378	809,965	0.188
N-73	73,156	0.012	83,559	0.019
Norman	216,348	0.037	54,111	0.013
Padre	71,388	0.012	0	0.000
Price	23,353,591	3.950	17,030,119	3.963
Ripon	4,202	0.001	2,004	0.000
Ruby	3,241,653	0.548	2,708,269	0.630
Sauret	850,042	0.144	651,642	0.152
Sonora	62,526	0.011	27,116	0.006
Thompson	11,418,454	1.931	6,706,503	1.561
Tioga	34,445	0.006	2,283	0.001
Tokyo	149,082	0.025	36,436	0.008
Yosemite	20,135	0.003	0	0.000
	78,022,688	13.197	53,424,905	12.433

This report is subject to further verification of handler's reports.

November 28, 1990