

# ALMOND BOARD OF CALIFORNIA

Post Office Box 15920  
Sacramento, California 95852  
Telephone (916) 338-2225, FAX (916) 338-1019

## ALMOND INDUSTRY POSITION REPORT October 1991

	<u>1991-92</u> Forecast	<u>1991-92</u> 7/1-10/31	<u>1990-91</u> 7/1-10/31
	mil lbs	pounds kernel wt.	pounds kernel wt.
1. Carryin 7/1/91	250.0	241,359,782	202,704,686
2. Receipts, 1991 crop	460.0	412,558,794	541,386,115
3. Loss and exempt (5%)	23.0	20,627,939	21,655,444 <u>1/</u>
4. New crop marketable (2 - 3)	437.0	391,930,855	519,730,671
5. Reserve (10% x 4)*	44.0	0	181,905,734 <u>2/</u>
6. Total Supply (1 + 4 - 5)	643.0	633,290,637	540,529,623
<b>Salable</b>			
<b>Shipments by Handlers</b>			
7. Domestic	190.0	71,586,256	68,721,571
8. Export	370.0	148,004,227	129,032,231
9. Total	560.0	219,590,483	197,753,802
10. Estimated Carryout 06/30/92	83.0	n/a	n/a
11. Computed inventory (6 - 9)	n/a	413,700,154	342,775,821
<b>Commitments (sold, not delivered)</b>			
12. Domestic		107,533,874	133,626,867
13. Export		151,950,778	149,062,984
14. Total		259,484,652	282,689,851
15. Uncommitted inventory (11 - 14)		154,215,502	60,085,970
<b>New sales, current month</b>			
16. Domestic		23,442,306	35,670,616
17. Export		67,840,175	48,918,937
18. Total		91,282,481	84,589,553

1/ computed at 4%

2/ computed at 35%

\* Pending USDA Approval

Monthly report of salable handler shipments:

		<u>1991-92</u>		<u>1990-91</u>	
		10/1-10/31	7/1-10/31	10/1-10/31	7/1-10/31
<b>Domestic</b>					
Shelled	kernel wt	11,728,138	39,573,342	12,155,877	39,479,128
Manufactured	kernel wt	9,906,004	29,823,909	7,845,470	26,670,251
Inshell	net wt	4,778,861	6,252,757	6,096,644	7,318,264
Total	kernel wt	23,306,745	71,586,256	22,141,677	68,721,571
<b>Export</b>					
Shelled	kernel wt	32,921,080	96,864,481	32,589,626	86,368,486
Manufactured	kernel wt	11,466,816	47,835,079	12,831,131	37,404,808
Inshell	net wt	2,274,600	5,951,249	3,444,161	8,741,801
Total	kernel wt	45,566,110	148,004,227	47,297,619	129,032,231
<b>Exempt</b>	kernel wt	1,231,987	2,875,935	898,057	2,633,228

Source ABC Form 25

November 14, 1991

EXPORT DELIVERIES BY DESTINATION  
 (Net Weight Basis)

(Named Countries Received Almonds from Three or More Handlers)

	<u>Crop Year 1991-92</u>		<u>Crop Year 1990-91</u>	
	<u>7/1/91 thru 10/31/91</u>	<u>7/1/90 thru 10/31/90</u>	<u>7/1/90 thru 10/31/90</u>	<u>7/1/90 thru 10/31/90</u>
	<u>Shelled</u>	<u>Inshell</u>	<u>Shelled</u>	<u>Inshell</u>
North America				
Canada	6,281,881	383,250	5,499,687	308,450
Mexico	884,051	0	1,495,352	0
Total	<u>7,165,932</u>	<u>383,250</u>	<u>6,995,039</u>	<u>308,450</u>
Central America	15,037	0	19,093	0
Caribbean	35,003	0	30,413	0
South America				
Argentina	1,364,635	357,750	362,600	129,200
Brazil	139,632	96,000	174,503	157,000
Venezuela	280,089	20,000	***	***
Others	228,929	0	224,268	28,400
Total	<u>2,013,285</u>	<u>473,750</u>	<u>761,371</u>	<u>314,600</u>
Western Europe				
Austria	1,356,500	0	863,750	0
Belgium	3,917,691	0	1,844,400	0
Denmark	4,264,968	0	2,920,388	0
Finland	858,757	0	694,972	0
France	9,124,312	327,339	10,473,022	869,241
Germany	44,465,242	614,800	37,728,636	427,000
Greece	760,500	0	2,582,686	0
Italy	4,779,848	0	4,702,029	207,500
Netherlands	9,155,728	0	7,703,128	44,000
Norway	3,222,961	0	3,617,341	0
Portugal	180,000	0	222,000	0
Spain	5,672,100	0	2,348,675	0
Sweden	5,834,806	0	5,959,622	0
Switzerland	3,732,905	0	2,749,733	44,000
United Kingdom	6,645,264	132,000	10,762,730	0
Others	199,049	0	201,402	0
Total	<u>104,170,631</u>	<u>1,074,139</u>	<u>95,374,514</u>	<u>1,591,741</u>
Asia Minor				
Israel	1,691,325	40,010	1,180,109	67,000
Jordan	398,000	0	***	***
Kuwait	199,979	0	0	0
Saudi Arabia	1,596,595	0	527,615	22,000
United Arab Emirates	2,131,035	110,000	712,800	44,000
Others	659,359	0	612,576	44,000
Total	<u>6,676,293</u>	<u>150,010</u>	<u>3,033,100</u>	<u>177,000</u>
Eastern Europe				
Others	29,183	0	566,495	0
Total	<u>29,183</u>	<u>0</u>	<u>566,495</u>	<u>0</u>
Asia Oceania				
Hong Kong	775,068	0	668,262	0
India	694,339	3,865,450	123,507	6,305,710
Japan	14,298,119	900	11,406,896	1,300
Malaysia/Singapore	1,125,114	0	762,213	0
South Korea	3,862,350	0	1,894,775	0
Taiwan	1,603,210	0	1,116,504	0
Others	227,138	0	105,887	7,000
Total	<u>22,585,338</u>	<u>3,866,350</u>	<u>16,078,044</u>	<u>6,314,010</u>
New Zealand	310,352	0	282,170	0
Australia	2,360,401	0	1,994,649	86,000
Africa				
South Africa	***	***	261,780	0
Others	434,313	3,750	36,500	0
Total	<u>434,313</u>	<u>3,750</u>	<u>298,280</u>	<u>0</u>
Others	792	0	1,375	0
<b>TOTAL DELIVERIES</b>	<u><u>145,796,560</u></u>	<u><u>5,951,249</u></u>	<u><u>125,434,543</u></u>	<u><u>8,791,801</u></u>

\*\*\* In Others

**ALMOND BOARD OF CALIFORNIA**

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ALMONDS RECEIVED BY HANDLERS  
-Kernel Weight-

	Industry Summary			
	<u>Total Pounds</u>	<u>% Total</u>	<u>Total Pounds</u>	<u>% Total</u>
	<u>07/01/91-10/31/91</u>	<u>Receipts</u>	<u>07/01/90-10/31/90</u>	<u>Receipts</u>
<u>Major Tonnage</u>				
Nonpareil	229,888,247	55.723	295,843,255	54.646
Mission	24,893,468	6.034	36,079,671	6.664
Merced	10,931,842	2.650	19,377,930	3.579
Neplus	12,670,130	3.071	17,497,238	3.232
Carmel	65,582,981	15.897	84,599,559	15.626
Peerless	8,996,433	2.181	9,258,783	1.710
<u>Total Major Tonnage</u>	<u>352,963,101</u>	<u>85.555</u>	<u>462,656,436</u>	<u>85.458</u>
<u>Mixed or Unknown</u>	<u>5,303,837</u>	<u>1.286</u>	<u>8,610,152</u>	<u>1.590</u>
<u>Lesser Tonnage*</u>	<u>54,291,856</u>	<u>13.160</u>	<u>70,119,527</u>	<u>12.952</u>
<u>Total Receipts</u>	<u>412,558,794</u>	<u>100.000</u>	<u>541,386,115</u>	<u>100.000</u>
* Butte	5,261,158	1.275	5,759,428	1.064
California	14,551,180	3.527	18,811,148	3.475
Carrion	101,017	0.024	41,888	0.008
Chips Special	2,247	0.001	0	0.000
Davey	0	0.000	1,574	0.000
Dotty One	19,501	0.005	46,373	0.009
Drake	226,115	0.055	587,723	0.109
Emerald	0	0.000	30,152	0.006
Fritz	3,092,598	0.750	3,522,891	0.651
G-28	0	0.000	9,301	0.002
Harvey	894,692	0.217	1,059,141	0.196
Hashem	298,286	0.072	353,225	0.065
IXL	8,448	0.002	22,712	0.004
Jeffries	309,363	0.075	262,539	0.048
Jordanolo	8,360	0.002	7,327	0.001
K10-26	0	0.000	17,123	0.003
Kapareil	6,573	0.002	50,514	0.009
Lawrence	0	0.000	4,666	0.001
Le Grand	268,602	0.065	881,554	0.163
Livingston	3,936	0.001	0	0.000
Long IXL	32,233	0.008	29,354	0.005
Marchini	4,722	0.001	0	0.000
Milo	59,699	0.014	27,992	0.005
Mono	463,698	0.112	760,117	0.140
Monterey	1,188,079	0.288	1,665,578	0.308
N-73	0	0.000	73,156	0.014
Norman	151,887	0.037	216,348	0.040
Padre	54,758	0.013	70,102	0.013
Price	19,289,682	4.676	21,774,165	4.022
Ripon	0	0.000	4,202	0.001
Rosetta	4,006	0.001	0	0.000
Ruby	2,342,158	0.568	2,791,272	0.516
Sauret	506,264	0.123	757,166	0.140
Seedling	11,595	0.003	0	0.000
Sonora	211,333	0.051	44,636	0.008
Thompson	4,866,468	1.180	10,233,498	1.890
Tioga	18,696	0.005	34,445	0.006
Tokyo	16,845	0.004	148,082	0.027
Valenta	5,650	0.001	0	0.000
Wood Colony	3,209	0.001	0	0.000
Yosemite	8,798	0.002	20,135	0.004
	<u>54,291,856</u>	<u>13.160</u>	<u>70,119,527</u>	<u>12.952</u>

This report is subject to further verification of handler's reports.

November 14, 1991

Report of Reserve Shipments  
By Outlet - 1990-91 Crop Year

Pounds, Kernel Weight  
July 1, 1990 through October 31, 1991

Almond butter	21,696,848
Oil or feed	4,658,068
Airline	6,051,999
Other	<u>350,776</u>

Total	<u>32,757,691</u>
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Shipments	32,757,691
Commitments	3,279,725
Uncommitted	<u>7,065,221</u>

Total	<u>43,102,637</u>
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ALMONDS RECEIVED BY HANDLERS  
 -Kernel Weight-

Industry Summary

	Total Pounds 07/01/91-10/15/91	% Total Receipts	Total Pounds 07/01/90-10/15/90	% Total Receipts
<u>Major Tonnage</u>				
Nonpareil	214,934,024	68.534	273,986,938	65.128
Mission	9,027,404	2.878	12,829,179	3.050
Merced	6,234,479	1.988	12,726,910	3.025
Neplus	8,498,063	2.710	13,049,110	3.102
Carmel	32,329,130	10.309	48,519,151	11.533
Peerless	6,074,303	1.937	6,762,008	1.607
<b>Total Major Tonnage</b>	<b>277,097,403</b>	<b>88.356</b>	<b>367,873,296</b>	<b>87.445</b>
<u>Mixed or Unknown</u>	2,582,884	0.824	4,340,041	1.032
<u>Lesser Tonnage*</u>	<u>33,935,376</u>	<u>10.821</u>	<u>48,477,906</u>	<u>11.523</u>
<b>Total Receipts</b>	<b>313,615,663</b>	<b>100.000</b>	<b>420,691,243</b>	<b>100.000</b>
=====				
* Butte	2,619,316	0.835	3,776,869	0.898
California	9,444,181	3.011	12,983,983	3.086
Carrion	101,019	0.032	36,404	0.009
Chips Special	2,247	0.001	0	0.000
Davey	2,230	0.001	0	0.000
Dotty One	0	0.000	46,020	0.011
Drake	54,339	0.017	149,906	0.036
Fritz	538,004	0.172	984,285	0.234
Harvey	695,231	0.222	914,832	0.217
Hashem	282,021	0.090	353,225	0.084
IXL	4,613	0.001	17,556	0.004
Jeffries	307,365	0.098	227,743	0.054
Jordanolo	2,397	0.001	4,986	0.001
Kapareil	6,573	0.002	0	0.000
Lawrence	0	0.000	4,666	0.001
Le Grand	88,185	0.028	472,568	0.112
Livingston	2,838	0.001	0	0.000
Marchini	4,722	0.002	0	0.000
Milo	54,268	0.017	10,264	0.002
Mono	206,040	0.066	729,051	0.173
Monterey	193,163	0.062	613,473	0.146
N-73	0	0.000	49,990	0.012
Norman	132,904	0.042	179,323	0.043
Padre	36,283	0.012	70,102	0.017
Price	14,271,284	4.551	17,602,084	4.184
rosetta	4,006	0.001	0	0.000
Ruby	604,662	0.193	735,365	0.175
Sauret	367,939	0.117	434,582	0.103
Sonora	177,972	0.057	42,723	0.010
Thompson	3,691,027	1.177	7,842,415	1.864
Tioga	18,696	0.006	34,445	0.008
Tokyo	13,053	0.004	148,082	0.035
Yosemite	8,798	0.003	12,964	0.003
<b>Total</b>	<b>33,935,376</b>	<b>10.821</b>	<b>48,477,906</b>	<b>11.523</b>

This report is subject to further verification of handler's reports.  
 October 25, 1991