



**Almond Board of California**

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## Almond Industry Position Report

**September 2005**

### 2005-2006 Crop Year

Salable	Forecast Million Lbs.	2005-2006	2004-2005	% Change
		8/1 - 09/30 Kernel Wt.	8/1 - 09/30 Kernel Wt.	
1. Carryin August 1, 2005	137.7	137,684,032 *	148,939,777	-7.56%
2. Crop Receipts to Date	880.0	352,580,670	483,927,245	-27.14%
3. [4% Loss Exempt]	<u>35.2</u>	( 14,103,227 )	( 19,357,090 )	
4. New Crop Marketable (2-3)	844.8	338,477,443	464,570,155	-27.14%
5. [Reserve]	n/a	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>982.5</u>	<u>476,161,475</u>	<u>613,509,932</u>	-22.39%
<b>Shipments by Handlers</b>				
7. Domestic	300.0	51,658,465	60,870,296	-15.13%
8. Export	<u>550.0</u>	<u>87,312,136</u>	<u>132,482,325</u>	-34.10%
9. Total Shipments	850.0	<u>138,970,601</u>	<u>193,352,621</u>	-28.13%
10. Forecasted Carryout	<u>135.5</u>			
11. Computed Inventory (6-9)		<u>337,190,874</u>	<u>420,157,311</u>	-19.75%
<b>Commitments (sold, not delivered)**</b>				
12. Domestic		119,576,803	170,317,413	-29.79%
13. Export		<u>174,583,351</u>	<u>217,301,810</u>	-19.66%
14. Total Committed Shipments		<u>294,160,154</u>	<u>387,619,223</u>	
15. Uncommitted Inventory (11-14)		<u>43,030,720</u>	<u>32,538,088</u>	32.25%

\* Subject to verification through handler audits

\*\*83% of handlers reported commitments, representing 92% of 04/05 Crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS			
		2005-2006 Crop Year		2004-2005 Crop Year	
		09/1 - 09/30	8/1 - 09/30	09/1 - 09/30	8/1 - 09/30
<b>DOMESTIC</b>	Shelled	19,209,566	36,621,504	22,945,174	42,853,376
	Manufactured	10,597,578	22,620,539	11,252,138	23,927,259
	Products	322,140	555,949	282,100	574,240
	Inshell	438,830	442,939	2,120,910	2,317,943
	(Interhandler Transfers)	( 2,564,947 )	( 4,779,697 )	( 2,079,875 )	( 4,327,650 )
	(Industry Purchases)	( 1,066,243 )	( 3,802,769 )	( 3,211,777 )	( 4,474,872 )
	<b>TOTAL:</b>	<u>26,936,924</u>	<u>51,658,465</u>	37%	<u>31,308,670</u>
<b>EXPORT</b>	Shelled	35,766,714	54,591,832	59,394,825	86,716,400
	Manufactured	7,931,149	17,321,018	10,974,032	21,686,733
	Products	6,000	6,000	0	0
	Inshell	<u>10,888,979</u>	<u>15,393,286</u>	<u>12,998,199</u>	<u>24,079,192</u>
	<b>TOTAL:</b>	<u>54,592,842</u>	<u>87,312,136</u>	63%	<u>83,367,056</u>
<b>NET SHIPMENTS</b>		<u>81,529,766</u>	<u>138,970,601</u> 100%	<u>114,675,726</u>	<u>193,352,621</u> 100%
<b>EXEMPT/INEDIBLE SHIPMENTS</b>		<u>428,525</u>	<u>1,762,774</u>	<u>1,064,017</u>	<u>2,330,438</u>

Source: ABC Form 25

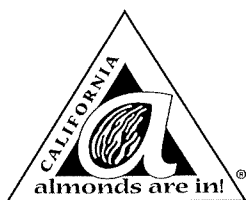
October 10, 2005

## EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

	+/-	Crop Year 2005-2006				Crop Year 2004-2005			
		08/01/05 through 9/30/05				08/01/04 through 9/30/04			
		Country	Shelled	Inshell	%	Country	Shelled	Inshell	%
<b>North America</b> 6.89%	-22.2%	Canada	4,798,650	96,507	5.61%	Canada	5,675,563	53,963	4.32%
		Mexico	1,116,524	0	1.28%	Mexico	2,001,646	0	1.51%
		Total	5,915,174	96,507		Total	7,677,209	53,963	
<b>Central America</b> 0.04%	n/a	Costa Rica	36,250	0	0.04%	Costa Rica	***	0	0.00%
		Others	0	0	0.00%	Others	***	0	0.00%
		Total	36,250	0		Total	0	0	
<b>Caribbean</b> 0.00%	n/a	Others	***	0	0.00%	Others	***	0	0.00%
		Total	0	0		Total	0	0	
<b>South America</b> 0.45%	n/a	Brazil	6,547	58,888	0.07%	Brazil	***	0	
		Others	324,125	7,368	0.38%	Others	***	0	0.00%
		Total	330,672	66,256		Total	0	0	
<b>Western Europe</b> 55.25%	-32.0%	Belgium	1,575,544	0	1.80%	Belgium	3,077,300	0	2.32%
		Denmark	1,685,363	0	1.93%	Denmark	2,035,924	0	1.54%
		Finland	149,425	0	0.17%	Finland	***	0	0.00%
		France	4,818,371	0	5.52%	France	6,859,852	51,925	5.22%
		Germany	11,949,190	14,818	13.70%	Germany	13,634,344	29,779	10.31%
		Greece	1,575,600	32,058	1.84%	Greece	1,669,800	110,982	1.34%
		Italy	3,316,300	196,821	4.02%	Italy	8,574,825	359,351	6.74%
		Netherlands	4,492,411	0	5.15%	Netherlands	5,724,842	0	4.32%
		Norway	1,814,764	0	2.08%	Norway	1,928,250	0	1.46%
		Portugal	***	0	0.00%	Portugal	364,000	0	0.27%
		Spain	12,083,356	15,685	13.86%	Spain	21,318,627	140,485	16.20%
		Sweden	923,407	0	1.06%	Sweden	1,102,278	0	0.83%
		Switzerland	717,800	0	0.82%	Switzerland	312,575	0	0.24%
		United Kingdom	2,681,075	61,550	3.14%	United Kingdom	3,429,048	0	2.59%
		Others	132,655	0	0.15%	Others	202,350	0	0.15%
		Total	47,915,261	320,932		Total	70,234,015	692,522	
<b>Eastern Europe</b> 2.24%	-50.3%	Bulgaria	183,500	0	0.21%	Bulgaria	0	0	0.00%
		Czech Republic	***	0	0.00%	Czech Republic	530,500	0	0.40%
		Hungary	0	0	0.00%	Hungary	132,000	0	0.10%
		Latvia	342,800	0	0.39%	Latvia	174,000	0	0.13%
		Lithuania	***	0	0.00%	Lithuania	260,000	0	0.20%
		Poland	217,800	0	0.25%	Poland	512,540	0	0.39%
		Russia	953,900	0	1.09%	Russia	2,190,725	0	1.65%
		Others	259,299	0	0.30%	Others	119,345	17,483	0.10%
		Total	1,957,299	0		Total	3,919,110	17,483	
<b>Middle East</b> 2.61%	-78.9%	Bahrain	***	0	0.00%	Bahrain	***	0	0.00%
		Israel	663,625	30,087	0.79%	Israel	485,250	0	0.37%
		Jordan	***	0	0.00%	Jordan	761,550	69,520	0.63%
		Kuwait	***	0	0.00%	Kuwait	***	0	0.00%
		Lebanon	258,750	0	0.30%	Lebanon	864,200	0	0.65%
		Saudi Arabia	75,000	0	0.09%	Saudi Arabia	932,050	133,239	0.80%
		Turkey	72,000	0	0.08%	Turkey	0	0	0.00%
		United Arab Emirates	848,500	0	0.97%	United Arab Emirates	7,089,900	296,749	5.58%
		Others	332,750	0	0.38%	Others	201,953	0	0.15%
		Total	2,250,625	30,087		Total	10,334,903	499,508	
<b>Asia</b> 30.70%	-28.4%	China	3,115,350	225,802	3.83%	China	3,092,590	797,621	2.94%
		India	554,350	14,653,702	17.42%	India	206,930	21,866,332	16.66%
		Indonesia	120,800	0	0.14%	Indonesia	120,005	0	0.09%
		Japan	5,027,423	0	5.76%	Japan	6,719,925	1,389	5.07%
		Malaysia	574,700	0	0.66%	Malaysia	634,725	0	0.48%
		Phillipines	18,125	0	0.02%	Phillipines	***	0	0.00%
		Singapore	305,685	0	0.35%	Singapore	649,475	53,875	0.53%
		South Korea	1,541,750	0	1.77%	South Korea	2,031,236	0	1.53%
		Taiwan	454,990	0	0.52%	Taiwan	664,485	49,588	0.54%
		Thailand	172,725	0	0.20%	Thailand	496,125	0	0.37%
		Others	38,000	0	0.04%	Others	62,500	0	0.05%
Total	11,923,898	14,879,504		Total	14,677,996	22,768,805			
<b>New Zealand</b> 0.21%	46.0%	New Zealand	179,725	0	0.21%	New Zealand	123,125	0	0.09%
		Total	179,725	0		Total	123,125	0	
<b>Australia</b> 0.78%	43.2%	Australia	679,850	0	0.78%	Australia	474,600	0	0.36%
		Total	679,850	0		Total	474,600	0	
<b>Africa</b> 0.80%	-12.6%	Canary Islands	***	0	0.00%	Canary Islands	0	0	0.00%
		Egypt	112,400	0	0.13%	Egypt	194,600	15,750	0.16%
		South Africa	315,325	0	0.36%	South Africa	319,600	0	0.24%
		Others	272,517	0	0.31%	Others	271,587	0	0.20%
		Total	700,242	0		Total	785,787	15,750	
<b>Others</b> 0.03%	-85.6%	Others	29,854	0	0.03%	Others	176,388	31,161	0.16%
		Total	29,854	0		Total	176,388	31,161	
		<b>TOTAL DELIVERIES</b>	<b>71,918,850</b>	<b>15,393,286</b>	<b>100.00%</b>	<b>TOTAL DELIVERIES</b>	<b>108,403,133</b>	<b>24,079,192</b>	<b>100.00%</b>

\*\*\*In Others (Named Countries Received Almonds From Three or More Handlers)



**Almond Board of California  
Quality Control Receipts Report  
Industry Summary  
August 1, 2005 through September 30, 2005**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	4,859,376	3,535,306	61,270	1.38%	1.73%
Avalon	579,470	512,069	11,807	0.16%	2.31%
Butte	25,311,973	20,937,728	280,588	7.18%	1.34%
Butte/Padre	16,835,984	11,408,678	88,987	4.78%	0.78%
Carmel	28,315,762	20,979,862	353,378	8.03%	1.68%
Carrion	132,055	58,498	1,571	0.04%	2.69%
Fritz	144,693	108,784	2,194	0.04%	2.02%
Harvey	77,878	34,591	542	0.02%	1.57%
Hashem	0	286,671	3,655	0.00%	1.27%
Le Grand	54,957	54,957	5,785	0.02%	10.53%
Livingston	1,215,490	1,000,409	23,673	0.34%	2.37%
Marchini	7,420	7,420	39	0.00%	0.53%
Merced	36,502	29,428	274	0.01%	0.93%
Mission	2,720,830	971,060	5,620	0.77%	0.58%
Mixed	4,131,629	3,949,694	77,285	1.17%	1.96%
Mono	535,552	539,468	11,787	0.15%	2.18%
Monterey	2,691,700	2,655,646	55,421	0.76%	2.09%
Morley	88,420	213,234	1,686	0.03%	0.79%
N43	0	0	0	0.00%	0.00%
Nephus	1,197,665	804,226	27,456	0.34%	3.41%
Nonpareil	211,703,261	206,030,667	4,940,114	60.04%	2.40%
Norman	131,666	126,600	5,436	0.04%	4.29%
Padre	14,392,366	14,787,274	199,266	4.08%	1.35%
Peerless	4,291,989	2,494,767	23,581	1.22%	0.95%
Price	13,573,271	9,975,559	173,718	3.85%	1.74%
Ruby	68,783	48,374	714	0.02%	1.48%
Sauret	145,508	60,141	2,077	0.04%	3.45%
Savana	15,781	0	0	0.00%	0.00%
Sonora	12,742,848	10,441,885	248,502	3.61%	2.38%
Thompson	530,915	438,679	16,638	0.15%	3.79%
Tokyo	339,177	395,753	3,273	0.10%	0.83%
Wood Colony	5,299,097	3,687,325	67,878	1.50%	1.84%
<b>Major Varieties Sub Total:</b>	<b>352,172,018</b>	<b>316,574,753</b>	<b>6,694,215</b>	<b>99.88%</b>	<b>2.11%</b>
<b>Minor Varieties Total:</b>	<b>408,652</b>	<b>128,758</b>	<b>942</b>	<b>0.12%</b>	<b>0.73%</b>
<b>Grand Total All Varieties</b>	<b>352,580,670</b>	<b>316,703,511</b>	<b>6,695,157</b>	<b>100.00%</b>	<b>2.11%</b>

**This report is subject to further verification of handler's receipts  
and further reconciliation of USDA incoming certificates**