



Almond Board of California

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Almond Industry Position Report

September 2006

2006-2007 Crop Year

Salable	Forecast Million Lbs.	2006-2007	2005-2006	% Change
		8/1 - 09/30 Kernel Wt.	8/1 - 09/30 Kernel Wt.	
1. Carryin August 1, 2006	112.2	112,221,845	137,684,032 *	-18.49%
2. Crop Receipts to Date	1,050.0	406,220,122	352,580,670	15.21%
3. [3% Loss and Exempt]	<u>31.5</u>	(<u>12,186,604</u>)	(<u>14,103,227</u>)	
4. New Crop Marketable (2-3)	1,018.5	394,033,518	338,477,443	16.41%
5. [Reserve]	n/a	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>1,130.7</u>	<u>506,255,363</u>	<u>476,161,475</u>	6.32%

Shipments by Handlers

7. Domestic	330.0	59,855,991	51,658,465	15.87%
8. Export	<u>645.0</u>	<u>109,226,884</u>	<u>87,312,136</u>	25.10%
9. Total Shipments	975.0	<u>169,082,875</u>	<u>138,970,601</u>	21.67%
10. Forecasted Carryout	<u>155.7</u>			
11. Computed Inventory (6-9)		<u>337,172,488</u>	<u>337,190,874</u>	-0.01%

Commitments (sold, not delivered)**

12. Domestic		111,963,223	119,576,803	-6.37%
13. Export		<u>193,632,919</u>	<u>174,583,351</u>	10.91%
14. Total Committed Shipments		<u>305,596,142</u>	<u>294,160,154</u>	
15. Uncommitted Inventory (11-14)		<u>31,576,346</u>	<u>43,030,720</u>	-26.62%

* 2005/2006 Loss and Exempt is 4%

**Handlers that reported commitments represent 86% of the 05/06 Crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS			
		2006-2007 Crop Year		2005-2006 Crop Year	
		9/1 - 9/30	8/1 - 9/30	9/1 - 9/30	8/1 - 9/30
DOMESTIC	Shelled	20,600,812	37,782,579	19,209,566	36,621,504
	Manufactured	11,386,954	22,793,620	10,597,578	22,620,539
	Products	373,918	753,254	322,140	555,949
	Inshell	2,531,469	2,553,784	438,830	442,939
	(Interhandler Transfers)	(2,048,642)	(2,716,690)	(2,564,947)	(4,779,697)
	(Industry Purchases)	(<u>254,820</u>)	(<u>1,310,556</u>)	(<u>1,066,243</u>)	(<u>3,802,769</u>)
	TOTAL:	<u>32,589,691</u>	<u>59,855,991</u> 35%	<u>26,936,924</u>	<u>51,658,465</u> 37%
EXPORT	Shelled	56,605,053	74,370,064	35,766,714	54,591,832
	Manufactured	7,040,324	17,564,145	7,937,149	17,327,018
	Products	3,572	6,079	0	0
	Inshell	<u>14,129,798</u>	<u>17,286,596</u>	<u>10,888,979</u>	<u>15,393,286</u>
	TOTAL:	<u>77,778,747</u>	<u>109,226,884</u> 65%	<u>54,592,842</u>	<u>87,312,136</u> 63%
NET SHIPMENTS		<u>110,368,438</u>	<u>169,082,875</u> 100%	<u>81,529,766</u>	<u>138,970,601</u> 100%
EXEMPT/INEDIBLE SHIPMENTS		<u>859,116</u>	<u>2,390,645</u>	<u>428,525</u>	<u>1,762,774</u>

Source: ABC Form 25

October 10, 2006

EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

	+/-	Crop Year 2006-2007				Crop Year 2005-2006					
		8/01/06 through 9/30/06				8/01/05 through 9/30/05					
		Country	Shelled	Inshell	%	Country	Shelled	Inshell	%		
North America 6.13%	11.3%	Canada	5,429,112	138,464	5.10%	Canada	4,798,650	96,507	5.61%		
		Mexico	1,124,845	0	1.03%	Mexico	1,116,524	0	1.28%		
		Total	<u>6,553,957</u>	<u>138,464</u>			Total	<u>5,915,174</u>	<u>96,507</u>		
Central America 0.00%	n/a	Costa Rica	***	0	0.00%	Costa Rica	36,250	0	0.04%		
		Others	0	0	0.00%	Others	0	0	0.00%		
		Total	<u>0</u>	<u>0</u>		Total	<u>36,250</u>	<u>0</u>			
Caribbean 0.00%	n/a	Others	***	0	0.00%	Others	***	0	0.00%		
		Total	<u>0</u>	<u>0</u>		Total	<u>0</u>	<u>0</u>			
South America 1.02%	n/a	Brazil	***	0	0.00%	Brazil	6,547	58,888	0.07%		
		Chile	844,000	0	0.77%	Chile	***	0	0.00%		
		Others	274,583	0	0.25%	Others	324,125	7,368	0.38%		
		Total	<u>1,118,583</u>	<u>0</u>		Total	<u>330,672</u>	<u>66,256</u>			
Western Europe 55.69%	26.1%	Belgium	1,939,775	0	1.78%	Belgium	1,575,544	0	1.80%		
		Denmark	1,526,512	0	1.40%	Denmark	1,685,363	0	1.93%		
		Finland	339,528	0	0.31%	Finland	149,425	0	0.17%		
		France	3,728,605	0	3.41%	France	4,818,371	0	5.52%		
		Germany	15,280,726	15,071	14.00%	Germany	11,949,190	14,818	13.70%		
		Greece	2,321,104	32,569	2.15%	Greece	1,575,600	32,058	1.84%		
		Italy	6,438,426	342,551	6.21%	Italy	3,316,300	196,821	4.02%		
		Netherlands	6,333,539	0	5.80%	Netherlands	4,492,411	0	5.15%		
		Norway	1,559,817	0	1.43%	Norway	1,814,764	0	2.08%		
		Portugal	202,000	0	0.18%	Portugal	***	0	0.00%		
		Spain	15,331,552	0	14.04%	Spain	12,083,356	15,685	13.86%		
		Sweden	1,140,000	0	1.04%	Sweden	923,407	0	1.06%		
		Switzerland	178,000	0	0.16%	Switzerland	717,800	0	0.82%		
		United Kingdom	3,992,046	0	3.65%	United Kingdom	2,681,075	61,550	3.14%		
		Others	132,000	0	0.12%	Others	132,655	0	0.15%		
		Total	<u>60,443,630</u>	<u>390,191</u>		Total	<u>47,915,261</u>	<u>320,932</u>			
		Eastern Europe 2.67%	49.1%	Bulgaria	***	0	0.00%	Bulgaria	183,500	0	0.21%
Czech Republic	575,625			0	0.53%	Czech Republic	***	0	0.00%		
Hungary	***			0	0.00%	Hungary	0	0	0.00%		
Latvia	306,000			0	0.28%	Latvia	342,800	0	0.39%		
Lithuania	***			0	0.00%	Lithuania	***	0	0.00%		
Poland	168,000			0	0.15%	Poland	217,800	0	0.25%		
Russia	1,437,831			0	1.32%	Russia	953,900	0	1.09%		
Others	430,250			0	0.39%	Others	259,299	0	0.30%		
Total	<u>2,917,706</u>			<u>0</u>		Total	<u>1,957,299</u>	<u>0</u>			
Middle East 6.29%	201.3%	Bahrain	***	0	0.00%	Bahrain	***	0	0.00%		
		Israel	325,000	93,034	0.38%	Israel	663,625	30,087	0.79%		
		Jordan	307,950	188,131	0.45%	Jordan	***	0	0.00%		
		Kuwait	97,500	16,200	0.10%	Kuwait	***	0	0.00%		
		Lebanon	***	0	0.00%	Lebanon	258,750	0	0.30%		
		Saudi Arabia	628,050	31,627	0.60%	Saudi Arabia	75,000	0	0.09%		
		Turkey	204,500	0	0.19%	Turkey	72,000	0	0.08%		
		United Arab Emirates	4,407,791	361,391	4.37%	United Arab Emirates	848,500	0	0.97%		
		Others	209,775	0	0.19%	Others	332,750	0	0.38%		
		Total	<u>6,180,566</u>	<u>690,383</u>		Total	<u>2,250,625</u>	<u>30,087</u>			
Asia 26.94%	9.8%	China	2,964,505	231,551	2.93%	China	3,115,350	225,802	3.83%		
		India	1,318,010	15,700,331	15.58%	India	554,350	14,653,702	17.42%		
		Indonesia	172,300	63,000	0.22%	Indonesia	120,800	0	0.14%		
		Japan	4,820,150	0	4.41%	Japan	5,027,423	0	5.76%		
		Malaysia	467,475	0	0.43%	Malaysia	574,700	0	0.66%		
		Phillipines	30,910	0	0.03%	Phillipines	18,125	0	0.02%		
		Singapore	632,250	0	0.58%	Singapore	305,685	0	0.35%		
		South Korea	1,943,950	0	1.78%	South Korea	1,541,750	0	1.77%		
		Taiwan	391,250	15,127	0.37%	Taiwan	454,990	0	0.52%		
		Thailand	507,100	0	0.46%	Thailand	172,725	0	0.20%		
		Others	113,178	57,549	0.16%	Others	38,000	0	0.04%		
		Total	<u>13,361,078</u>	<u>16,067,558</u>		Total	<u>11,923,898</u>	<u>14,879,504</u>			
		New Zealand 0.28%	71.3%	New Zealand	Total	<u>307,900</u>	<u>0</u>	0.28%	New Zealand	Total	<u>179,725</u>
Australia 0.22%	-64.8%	Australia	Total	<u>239,050</u>	<u>0</u>	0.22%	Australia	Total	<u>679,850</u>	<u>0</u>	0.78%
Africa 0.69%	7.6%	Algeria	220,000	0	0.20%	Algeria	***	0	0.00%		
		Canary Islands	***	0	0.00%	Canary Islands	***	0	0.00%		
		Egypt	108,000	0	0.10%	Egypt	112,400	0	0.13%		
		South Africa	265,518	0	0.24%	South Africa	315,325	0	0.36%		
		Others	160,000	0	0.15%	Others	272,517	0	0.31%		
Total	<u>753,518</u>	<u>0</u>		Total	<u>700,242</u>	<u>0</u>					
Others 0.06% 100.00%	115.4%	Others	Total	<u>64,300</u>	<u>0</u>	0.06%	Others	Total	<u>29,854</u>	<u>0</u>	0.03%
		TOTAL DELIVERIES	<u>91,940,288</u>	<u>17,286,596</u>	<u>100.00%</u>	TOTAL DELIVERIES	<u>71,918,850</u>	<u>15,393,286</u>	<u>100.00%</u>		

***In Others (Named Countries Received Almonds From Three or More Handlers)



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2006 through September 30, 2006**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	4,904,674	3,395,023	74,531	1.21%	2.20%
Avalon	579,971	590,361	21,347	0.14%	3.62%
Butte	19,860,091	17,479,639	270,587	4.89%	1.55%
Butte/Padre	11,961,589	10,444,217	116,949	2.94%	1.12%
Carmel	28,058,676	22,451,745	473,245	6.91%	2.11%
Carrion	77,740	59,910	2,320	0.02%	3.87%
Fritz	649,196	560,072	18,976	0.16%	3.39%
Harvey	42,954	16,702	579	0.01%	3.47%
Hashem	70,422	25,205	262	0.02%	1.04%
Le Grand	25,282	18,263	915	0.01%	5.01%
Livingston	822,152	807,911	24,023	0.20%	2.97%
Marchini	2,410,140	8,510	114	0.59%	1.34%
Merced	50,836	41,408	567	0.01%	1.37%
Mission	995,310	876,098	6,041	0.25%	0.69%
Mixed	2,169,079	2,676,972	112,525	0.53%	4.20%
Mono	503,549	484,561	9,082	0.12%	1.87%
Monterey	2,949,919	3,962,731	127,558	0.73%	3.22%
Morley	140,997	144,444	1,504	0.03%	1.04%
N43	0	0	0	0.00%	0.00%
Neplus	585,160	390,000	11,314	0.14%	2.90%
Nonpareil	288,108,896	257,406,542	5,428,538	70.92%	2.11%
Norman	90,324	64,147	5,755	0.02%	8.97%
Padre	9,725,383	9,404,722	47,034	2.39%	0.50%
Peerless	1,624,326	628,097	4,268	0.40%	0.68%
Price	11,450,796	8,043,328	169,228	2.82%	2.10%
Ruby	367,036	276,614	2,063	0.09%	0.75%
Sauret	100,411	59,684	3,454	0.02%	5.79%
Savana	15,174	15,174	43	0.00%	0.28%
Sonora	12,438,060	8,540,482	310,631	3.06%	3.64%
Thompson	455,226	196,947	6,792	0.11%	3.45%
Tokyo	244,693	190,867	6,642	0.06%	3.48%
Wood Colony	4,527,445	3,983,433	43,642	1.11%	1.10%
Major Varieties Sub Total:	406,005,507	353,243,809	7,300,529	99.95%	2.07%
Minor Varieties Total:	214,615	301,758	17,874	0.05%	5.92%
Grand Total All Varieties	406,220,122	353,545,567	7,318,403	100.00%	2.07%

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Almond Board of California

Historical Record Breaking Shipments									
Domestic	06/07	05/06	04/05	03/04	02/03	01/02	00/01	99/00	98/99
August	27.27	24.72	29.56	24.58	19.66	18.11	19.98	19.43	13.80
September	32.59	26.94	31.31	26.89	26.57	19.80	18.31	20.91	16.72
October		33.99	34.74	32.39	32.80	26.60	25.96	30.06	17.11
November		28.42	31.47	25.64	31.10	22.30	25.60	26.19	17.77
December		22.40	28.02	27.24	23.30	19.90	13.98	10.38	14.42
January		20.87	24.21	21.59	23.50	20.80	13.71	10.56	9.84
February		18.83	23.57	21.76	21.50	17.20	14.01	16.09	11.17
March		25.63	27.29	27.51	23.50	20.00	14.00	15.99	16.51
April		23.64	21.87	23.88	31.70	22.60	16.49	15.57	11.13
May		26.93	27.52	27.39	25.00	20.60	19.21	14.47	9.82
June		27.86	27.73	27.60	21.29	15.00	15.76	17.75	12.80
July		23.63	24.27	25.69	11.80	16.40	14.10	12.16	15.90
	59.9	303.9	331.55	312.16	291.72	239.31	211.11	209.6	166.99

Export	05/06	05/06	04/05	03/04	02/03	01/02	00/01	99/00	98/99
August	31.45	32.72	49.12	42.03	34.30	42.40	38.30	26.19	38.56
September	77.78	54.59	83.37	71.99	85.70	80.60	73.50	72.06	37.92
October		77.94	95.10	112.52	94.90	92.50	83.30	77.32	53.90
November		61.12	71.92	71.12	81.00	56.30	50.10	49.86	33.68
December		53.92	61.16	66.36	65.90	50.70	40.60	45.62	41.51
January		42.46	53.40	55.45	57.60	48.00	35.70	38.51	26.62
February		43.32	45.49	53.94	45.20	40.80	33.10	35.36	27.74
March		55.72	48.00	54.48	41.00	37.80	31.40	30.86	28.95
April		46.50	36.24	47.46	40.20	34.30	30.70	26.17	29.90
May		52.96	39.81	41.89	44.50	33.80	37.70	31.73	27.99
June		52.52	38.38	46.14	52.60	39.10	37.00	35.22	28.65
July		36.61	30.54	48.73	47.70	25.50	37.20	34.05	29.99
	109.2	610.4	652.5	712.1	690.6	581.8	528.6	503.0	405.4

Net	05/06	05/06	04/05	03/04	02/03	01/02	00/01	99/00	98/99
August	58.71	57.44	78.68	66.62	54.00	60.50	58.30	45.60	52.40
September	110.37	81.53	114.68	98.88	112.27	100.41	91.77	92.98	54.65
October		111.93	129.84	144.91	127.70	119.11	109.24	107.39	71.03
November		89.55	103.39	96.76	112.10	78.57	75.68	76.07	51.46
December		76.32	89.18	93.61	89.20	70.63	54.63	56.02	55.93
January		63.33	77.61	77.05	81.10	68.74	49.40	49.09	36.47
February		62.15	69.06	75.70	66.70	58.04	47.10	51.46	38.91
March		81.36	75.29	81.99	64.50	57.76	45.40	46.86	45.47
April		70.14	58.11	71.34	71.90	56.96	47.27	41.75	41.04
May		79.88	67.34	69.28	69.50	54.44	56.96	46.20	37.82
June		80.38	66.11	73.73	73.89	54.11	52.78	52.98	41.46
July		60.24	54.81	74.42	59.50	41.88	51.33	46.21	45.90
	169.1	914.2	984.1	1,024.3	982.4	821.1	739.9	712.6	572.5