



Almond Board of California

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Almond Industry Position Report

November 2007

2007-2008 Crop Year

Salable	Forecast Million Lbs.	2007-2008	2006-2007	% Change
		8/1 - 11/30 Kernel Wt.	8/1 - 11/30 Kernel Wt.	
1. Carryin August 1, 2007	133.9	133,949,675	112,221,845 *	19.36%
2. Crop Receipts to Date	1,330.0	1,231,576,953	939,745,610	31.05%
3. [3% Loss and Exempt]	<u>39.9</u>	(36,947,309)	(28,192,368)	
4. New Crop Marketable (2-3)	1,290.1	1,194,629,644	911,553,242	31.05%
5. [Reserve]	n/a	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>1,424.0</u>	<u>1,328,579,319</u>	<u>1,023,775,087</u>	29.77%

Shipments by Handlers

7. Domestic	390.0	151,909,446	139,012,511	9.28%
8. Export	<u>760.0</u>	<u>354,247,101</u>	<u>291,916,057</u>	21.35%
9. Total Shipments	1,150.0	<u>506,156,547</u>	<u>430,928,568</u>	17.46%
10. Forecasted Carryout	<u>274.0</u>			
11. Computed Inventory (6-9)		<u>822,422,772</u>	<u>592,846,519</u>	38.72%

Commitments (sold, not delivered)**

12. Domestic		167,554,104	125,184,414	33.85%
13. Export		<u>178,106,927</u>	<u>135,284,217</u>	31.65%
14. Total Committed Shipments		<u>345,661,031</u>	<u>260,468,631</u>	
15. Uncommitted Inventory (11-14)		<u>476,761,741</u>	<u>332,377,888</u>	43.44%

**Handlers that reported commitments represent 78% of the 06/07 Crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS					
		2007-2008 Crop Year		2006-2007 Crop Year			
		11/1 - 11/30	8/1 - 11/30	11/1 - 11/30	8/1 - 11/30		
DOMESTIC	Shelled	35,474,379	113,771,957	27,300,262	97,918,363		
	Manufactured	12,013,983	49,088,273	10,721,619	46,186,185		
	Products	182,636	637,956	135,130	1,835,663		
	Inshell	285,037	3,942,877	1,099,051	5,445,753		
	(Interhandler Transfers)	(5,291,276)	(11,122,417)	(1,719,849)	(7,194,178)		
	(Industry Purchases)	(860,694)	(4,409,200)	(2,368,005)	(5,179,275)		
	TOTAL:	<u>41,804,065</u>	<u>151,909,446</u>	30%	<u>35,168,208</u>	<u>139,012,511</u>	32%
EXPORT	Shelled	66,621,283	254,760,490	55,446,643	211,677,482		
	Manufactured	9,647,749	42,458,458	9,946,811	41,546,204		
	Products	1,001	12,331	258	6,337		
	Inshell	<u>11,450,773</u>	<u>57,015,822</u>	<u>10,905,331</u>	<u>38,776,034</u>		
	TOTAL:	<u>87,720,806</u>	<u>354,247,101</u>	70%	<u>76,299,043</u>	<u>291,916,057</u>	68%
NET SHIPMENTS		<u>129,524,871</u>	<u>506,156,547</u>	100%	<u>111,467,251</u>	<u>430,928,568</u>	100%
EXEMPT/INEDIBLE SHIPMENTS		<u>468,265</u>	<u>7,549,210</u>		<u>874,860</u>	<u>3,846,324</u>	

EXPORT DELIVERIES BY DESTINATION
(Kernel Weight)

+/-	Crop Year 2007-2008				Crop Year 2006-2007				
	8/01/07 through 11/30/07				8/01/06 through 11/30/06				
	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%	
North America 5.96%	26%	Canada	16,724,894	319,913	4.81%	Canada	12,544,164	397,595	4.43%
		Mexico	4,063,491	0	1.15%	Mexico	3,815,315	0	1.31%
		Total	20,788,385	319,913		Total	16,359,479	397,595	
Central America 0.04%	398%	Costa Rica	***	0	0.00%	Costa Rica	17,119	0	0.01%
		Others	116,575	13,500	0.04%	Others	9,000	0	0.00%
		Total	116,575	13,500		Total	26,119	0	
Caribbean 0.04%	22%	Trinidad	***	0	0.00%	Trinidad	116,953	0	0.04%
		Others	142,900	0	0.04%	Others	0	0	0.00%
		Total	142,900	0		Total	116,953	0	
South America 0.66%	-29%	Argentina	195,000	40,286	0.07%	Argentina	373,900	61,046	0.15%
		Brazil	134,162	98,787	0.07%	Brazil	421,683	150,386	0.20%
		Chile	1,588,200	0	0.45%	Chile	1,895,560	0	0.65%
		Venezuela	213,000	0	0.06%	Venezuela	305,750	0	0.10%
		Others	73,766	***	0.02%	Others	73,548	0	0.03%
		Total	2,204,128	139,073		Total	3,070,441	211,432	
Western Europe 53.12%	18%	Austria	352,000	0	0.10%	Austria	***	0	0.00%
		Belgium	8,727,039	0	2.46%	Belgium	5,093,277	0	1.74%
		Denmark	3,905,630	0	1.10%	Denmark	2,836,024	0	0.97%
		Finland	351,725	0	0.10%	Finland	498,128	0	0.17%
		France	14,023,725	0	3.96%	France	10,949,545	44,000	3.77%
		Germany	44,532,891	0	12.57%	Germany	40,507,846	29,993	13.89%
		Greece	10,760,326	93,186	3.06%	Greece	6,661,794	65,145	2.30%
		Italy	16,907,401	857,277	5.01%	Italy	16,462,926	631,703	5.86%
		Netherlands	11,215,169	0	3.17%	Netherlands	17,180,000	0	5.89%
		Norway	2,162,495	0	0.61%	Norway	2,475,617	0	0.85%
		Portugal	616,750	0	0.17%	Portugal	615,500	0	0.21%
		Spain	59,273,772	27,974	16.74%	Spain	40,109,755	18,418	13.75%
		Sweden	2,347,200	0	0.66%	Sweden	2,265,900	0	0.78%
		Switzerland	1,820,430	0	0.51%	Switzerland	1,319,100	0	0.45%
		United Kingdom	10,218,330	0	2.88%	United Kingdom	11,270,437	0	3.86%
		Others	0	0	0.00%	Others	266,571	0	0.09%
		Total	187,214,883	978,437		Total	158,512,420	789,259	
	Eastern Europe 3.25%	30%	Bulgaria	***	0	0.00%	Bulgaria	***	0
		Croatia	392,400	0	0.11%	Croatia	***	0	0.00%
		Czech Republic	1,293,323	0	0.37%	Czech Republic	1,399,050	0	0.48%
		Estonia	173,000	0	0.05%	Estonia	***	0	0.00%
		Hungary	***	0	0.00%	Hungary	216,000	0	0.07%
		Latvia	2,143,400	15,290	0.61%	Latvia	1,126,500	0	0.39%
		Lithuania	601,000	0	0.17%	Lithuania	256,000	0	0.09%
		Poland	768,050	0	0.22%	Poland	548,000	0	0.19%
		Romani	110,000	0	0.03%	Romania	***	0	0.00%
		Russia	5,253,150	0	1.48%	Russia	4,635,181	0	1.59%
		Ukraine	362,825	0	0.10%	Ukraine	***	0	0.00%
		Others	397,550	1,765	0.11%	Others	673,000	0	0.23%
		Total	11,494,698	17,055		Total	8,853,731	0	
Middle East 9.83%	63%	Bahrain	***	0	0.00%	Bahrain	186,750	0	0.06%
		Cyprus	918,500	52,000	0.27%	Cyprus	459,200	0	0.16%
		Israel	2,318,575	142,663	0.69%	Israel	1,118,500	123,634	0.43%
		Jordan	2,811,725	565,233	0.95%	Jordan	1,272,200	399,023	0.57%
		Kuwait	423,834	39,129	0.13%	Kuwait	546,500	16,200	0.19%
		Lebanon	1,386,475	0	0.39%	Lebanon	747,875	0	0.26%
		Saudi Arabia	1,166,250	121,869	0.36%	Saudi Arabia	1,628,550	155,837	0.61%
		Turkey	619,000	3,128,394	1.06%	Turkey	1,596,500	1,566,800	1.08%
		United Arab Emirates	18,613,125	2,046,096	5.83%	United Arab Emirates	10,695,141	612,013	3.87%
		Others	469,475	0	0.13%	Others	234,000	0	0.08%
	Total	28,726,959	6,095,384		Total	18,485,216	2,873,507		
Asia 25.83%	21%	China	12,879,628	5,653,860	5.23%	China	13,382,470	4,138,417	6.00%
		India	2,317,998	43,212,671	12.85%	India	2,160,960	29,427,665	10.82%
		Indonesia	336,375	0	0.09%	Indonesia	357,550	63,000	0.14%
		Japan	14,521,571	0	4.10%	Japan	15,070,567	0	5.16%
		Malaysia	842,025	0	0.24%	Malaysia	825,425	0	0.28%
		Pakistan	736,500	49,613	0.22%	Pakistan	583,178	32,400	0.21%
		Philippines	28,425	0	0.01%	Philippines	93,670	0	0.03%
		Singapore	1,341,880	0	0.38%	Singapore	1,155,975	0	0.40%
		South Korea	4,933,805	0	1.39%	South Korea	4,427,250	0	1.52%
		Taiwan	2,591,532	161,573	0.78%	Taiwan	2,205,777	245,581	0.84%
		Thailand	872,275	0	0.25%	Thailand	819,100	0	0.28%
		Vietnam	595,828	374,743	0.27%	Vietnam	6,000	597,178	0.21%
		Others	36,000	0	0.01%	Others	34,000	0	0.01%
	Total	42,033,842	49,452,460		Total	41,121,922	34,504,241		
New Zealand 0.16%	-21%	New Zealand	582,100	0	0.16%	New Zealand	736,475	0	0.25%
		Total	582,100	0		Total	736,475	0	
Australia 0.22%	-66%	Australia	774,575	0	0.22%	Australia	2,257,300	0	0.77%
		Total	774,575	0		Total	2,257,300	0	
Africa 0.89%	-12%	Algeria	444,200	0	0.13%	Algeria	1,259,600	0	0.43%
		Egypt	1,046,500	0	0.30%	Egypt	584,500	0	0.20%
		Libya	253,000	0	0.07%	Libya	***	0	0.00%
		Morocco	360,000	0	0.10%	Morocco	274,000	0	0.09%
		South Africa	900,775	0	0.25%	South Africa	835,493	0	0.29%
		Others	147,759	0	0.04%	Others	646,374	0	0.22%
	Total	3,152,234	0		Total	3,599,967	0		
Others 0.00%	n/a	Others	0	0	0.00%	Others	0	0	0.00%
		Total	0	0		Total	0	0	
100.00%		TOTAL DELIVERIES	297,231,279	57,015,822	100.00%	TOTAL DELIVERIES	253,140,023	38,776,034	100.00%



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2007 through November 30, 2007**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	25,407,659	23,202,004	273,137	2.06%	1.18%
Avalon	4,228,880	3,878,573	70,626	0.34%	1.82%
Butte	112,957,878	106,624,762	956,497	9.17%	0.90%
Butte/Padre	99,595,497	91,469,801	600,468	8.09%	0.66%
Carmel	165,190,383	155,021,195	1,638,345	13.41%	1.06%
Carrion	609,649	663,223	16,207	0.05%	2.44%
Fritz	55,997,608	52,829,634	705,228	4.55%	1.33%
Harvey	129,092	125,691	4,221	0.01%	3.36%
Hashem	516,673	506,414	5,072	0.04%	1.00%
Le Grand	113,836	71,025	900	0.01%	1.27%
Livingston	6,052,197	5,000,151	57,988	0.49%	1.16%
Marchini	149,427	149,427	1,543	0.01%	1.03%
Merced	177,366	148,629	3,627	0.01%	2.44%
Mission	24,497,857	21,430,594	109,187	1.99%	0.51%
Mixed	26,063,544	25,039,743	356,563	2.12%	1.42%
Mono	1,147,701	968,492	6,740	0.09%	0.70%
Monterey	87,042,036	78,709,995	952,079	7.07%	1.21%
Morley	907,703	669,041	3,978	0.07%	0.59%
N43	0	230,672	2,665	0.00%	1.16%
Neplus	4,172,370	3,873,445	54,257	0.34%	1.40%
Nonpareil	484,338,817	470,696,306	7,128,928	39.33%	1.51%
Norman	44,409	44,409	1,338	0.00%	3.01%
Padre	35,095,848	33,393,406	143,661	2.85%	0.43%
Peerless	9,306,020	8,861,180	64,558	0.76%	0.73%
Price	30,370,323	27,788,607	265,978	2.47%	0.96%
Ruby	5,198,426	4,623,599	37,919	0.42%	0.82%
Sauret	258,717	225,480	3,030	0.02%	1.34%
Savana	301,850	279,244	1,660	0.02%	0.59%
Sonora	29,446,864	27,964,487	617,199	2.39%	2.21%
Thompson	940,898	945,988	24,772	0.08%	2.62%
Tokyo	633,702	628,232	4,165	0.05%	0.66%
Wood Colony	19,384,460	17,386,569	219,144	1.57%	1.26%
Major Varieties Sub Total:	1,230,277,690	1,163,450,018	14,331,680	99.89%	1.23%
Minor Varieties Total:	1,299,263	1,861,396	75,535	0.11%	4.06%
Grand Total All Varieties	1,231,576,953	1,165,311,414	14,407,215	100.00%	1.24%

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Almond Board of California

		Historical Record Breaking Shipments							
Domestic	07/08	06/07	05/06	04/05	03/04	02/03	01/02	00/01	99/00
August	34.85	27.27	24.72	29.56	24.58	19.66	18.11	19.98	19.43
September	33.98	32.59	26.94	31.31	26.89	26.57	19.80	18.31	20.91
October	41.28	43.99	33.99	34.74	32.39	32.80	26.60	25.96	30.06
November	41.80	35.17	28.42	31.47	25.64	31.10	22.30	25.60	26.19
December		29.35	22.40	28.02	27.24	23.30	19.90	13.98	10.38
January		24.64	20.87	24.21	21.59	23.50	20.80	13.71	10.56
February		26.13	18.83	23.57	21.76	21.50	17.20	14.01	16.09
March		28.44	25.63	27.29	27.51	23.50	20.00	14.00	15.99
April		30.11	23.64	21.87	23.88	31.70	22.60	16.49	15.57
May		31.04	26.93	27.52	27.39	25.00	20.60	19.21	14.47
June		32.12	27.86	27.73	27.60	21.29	15.00	15.76	17.75
July		27.48	23.63	24.27	25.69	11.80	16.40	14.10	12.16
	151.9	368.3	303.9	331.55	312.16	291.72	239.31	211.11	209.6

Export	07/08	06/07	05/06	04/05	03/04	02/03	01/02	00/01	99/00
August	59.85	31.45	32.72	49.12	42.03	34.30	42.40	38.30	26.19
September	88.01	77.78	54.59	83.37	71.99	85.70	80.60	73.50	72.06
October	118.67	106.39	77.94	95.10	112.52	94.90	92.50	83.30	77.32
November	87.72	76.30	61.12	71.92	71.12	81.00	56.30	50.10	49.86
December		64.84	53.92	61.16	66.36	65.90	50.70	40.60	45.62
January		60.58	42.46	53.40	55.45	57.60	48.00	35.70	38.51
February		46.95	43.32	45.49	53.94	45.20	40.80	33.10	35.36
March		42.12	55.72	48.00	54.48	41.00	37.80	31.40	30.86
April		41.00	46.50	36.24	47.46	40.20	34.30	30.70	26.17
May		45.67	52.96	39.81	41.89	44.50	33.80	37.70	31.73
June		50.16	52.52	38.38	46.14	52.60	39.10	37.00	35.22
July		54.56	36.61	30.54	48.73	47.70	25.50	37.20	34.05
	354.2	697.8	610.4	652.5	712.1	690.6	581.8	528.6	503.0

Net	07/08	06/07	05/06	04/05	03/04	02/03	01/02	00/01	99/00
August	94.70	58.71	57.44	78.68	66.62	54.00	60.50	58.30	45.60
September	121.99	110.37	81.53	114.68	98.88	112.27	100.41	91.77	92.98
October	159.95	150.38	111.93	129.84	144.91	127.70	119.11	109.24	107.39
November	129.52	111.47	89.55	103.39	96.76	112.10	78.57	75.68	76.07
December		94.19	76.32	89.18	93.61	89.20	70.63	54.63	56.02
January		85.22	63.33	77.61	77.05	81.10	68.74	49.40	49.09
February		73.07	62.15	69.06	75.70	66.70	58.04	47.10	51.46
March		70.56	81.36	75.29	81.99	64.50	57.76	45.40	46.86
April		71.11	70.14	58.11	71.34	71.90	56.96	47.27	41.75
May		76.71	79.88	67.34	69.28	69.50	54.44	56.96	46.20
June		82.29	80.38	66.11	73.73	73.89	54.11	52.78	52.98
July		82.04	60.24	54.81	74.42	59.50	41.88	51.33	46.21
	506.2	1,066.1	914.2	984.1	1,024.3	982.4	821.1	739.9	712.6